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November 21, 2008

The Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Subject: Finance Docket No. 35133, *Milwaukee Industrial Trade Center, LLC,
d.b.a. Milwaukee Terminal Railway – Acquisition and Operation
Exemption – Private Trackage at Milwaukee, WI*

Dear Secretary Quinlan:

The Redevelopment Authority of the City of Milwaukee ("RACM") filed on September 18, 2008 a Petition to Revoke the Notice Exemption obtained by the Milwaukee Industrial Trade Center ("MITC"), to which MITC responded. RACM subsequently petitioned the Board to accept a reply to MITC's opposition, and MITC has filed a reply in opposition to that petition.

This letter is to notify the Board that the parties are engaged in negotiations that may result in the settlement of their dispute. Pending completion of those discussions, the parties have agreed to suspend proceedings in the Wisconsin state court and at the Board.

After consulting with counsel for MITC in these proceedings, I am authorized to represent that both RACM and MITC request that the Board suspend its consideration of all pending petitions before the Board until such time as the parties complete or terminate their discussions. We will notify the Board of any developments as they occur.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Robert P. vom Eigen'.

Robert P. vom Eigen
Counsel for RACM

cc: Thomas McFarland, Esq.
David M. Konschnik, Director, Office of Proceedings