

223268.

BEFORE THE SURFACE TRANSPORTATION BOARD

IAM - 2

In the Matter of:

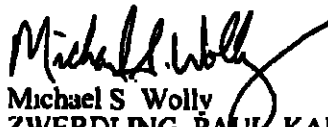
STB Finance Docket No. 35087

**CANADIAN NATIONAL RAILWAY COMPANY AND GRAND TRUNK
CORPORATION - CONTROL - EJ&E WEST COMPANY**

STATEMENT OF IAM

The International Association of Machinists and Aerospace Workers (IAM) states that it has reached an implementing agreement addressing the proposed transaction. The IAM does not oppose the granting of the Application.

Respectfully submitted,

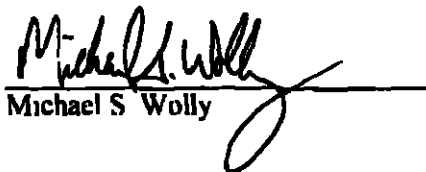


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Attorney for IAM

CERTIFICATE OF SERVICE

This is to certify that a copy of the attached Statement was served upon all known parties of record by first class mail, postage prepaid, this 13th day of August 2008.


Michael S. Wolly