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VIA ELECTRONIC FILING

Hon. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street SW
Washington, DC 20024

August 4, 2008

Re: Landisville Railroad, LLC – Acquisition and Operation Exemption -
The Landisville Railroad, Inc. and Landisville Terminal & Transfer
Company
STB Docket No. 35170

Dear Secretary Quinlan:

It has come to our attention that the notice of exemption filed in the above-referenced proceeding on July 31, 2008, and in particular the caption summary (Ex. B), might be misread to imply that Landisville Railroad, LLC is acquiring Landisville Terminal & Transfer Company ("LNVT"). This is not the case. LNVT is terminating its lease and assigning its rights in and to the line, but it is not being acquired by Landisville Railroad, LLC.

Additionally, it appears that the track ends at milepost 32.69± (north of Stony Battery Road and south of Nolt Road), and LNVT's authority to operate ends at that point. Thus, while Landisville Railroad, LLC will be acquiring additional property interests, its acquisition of authority to operate should be limited to the end of track at milepost 32.69±. The corrected mileage to be acquired and operated is less than two miles.

A revised Exhibit B – Caption Summary, to reflect these clarifications is attached for the Board's convenience.

Pittsburgh

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One Commerce Square
2005 Market Street
Suite 1910
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215 640 8500
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Please let know if there are any questions about the filing. Thank you for your assistance.

Respectfully,

A handwritten signature in black ink, appearing to read "Eric M. Hocky", is written over the typed name.

Eric M. Hocky

EMH/e

Enclosure

cc: Robert R. Long, Jr. (w/encl.)

CAPTION SUMMARY

REVISED EXHIBIT B

BEFORE THE
SURFACE TRANSPORTATION BOARD

STB FINANCE DOCKET NO. 35170

LANDISVILLE RAILROAD, LLC
- ACQUISITION AND OPERATION EXEMPTION -
THE LANDISVILLE RAILROAD INC. AND LANDISVILLE TERMINAL &
TRANSFER COMPANY

Landisville Railroad, LLC ("Landisville RR"), a non-carrier, has filed a Notice of Exemption to acquire from The Landisville Railroad, Inc. the rail line between milepost 30.77± at the connection to Norfolk Southern Railway on Amtrak's Harrisburg Line and milepost 32.69 ± at the end of track south of Nolt Road and north of Stony Battery Road, in West Hempfield Township, Lancaster County, Pennsylvania. The current operator of the line, Landisville Terminal & Transfer Company will be terminating its lease and transferring all of its operating rights in and to the line to Landisville RR. The total mileage to be acquired and operated by Landisville RR is less than two miles.

Comments must be filed with the Board and served on Landisville RR's representative, Eric M. Hocky, Esquire, Thorp Reed & Armstrong, LLP, One Commerce Square, 2005 Market Street, Suite 1910, Philadelphia, PA 19103; (215) 640-5000.

The Notice is filed under 49 C.F.R. §1150.31. If the Notice contains false or misleading information, the exemption is void *ab initio*. Petitions to revoke the exemption under 49 U.S.C. §10502(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction.