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July 16 2008

VIA ELECTRONIC FILING

Hon. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

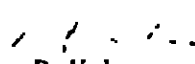
Dear Secretary Quinlan:

This refers to STB Docket No. AB-398 (Sub-No. 7X), San Joaquin Valley Railroad Company--Abandonment Exemption--In Tulare County, CA, and to the Offer of Financial Assistance of Tulare Valley Railroad Company, filed June 16, 2008.

Please be advised that the San Joaquin Valley Railroad Company and Tulare Valley Railroad Company have not come to an agreement for the property's conveyance, and Tulare Valley Railroad Company will not be asking the Board to establish the terms and conditions.

I certify that I have served this letter on all parties by e-mailing copies to their representatives.

Sincerely yours


Fritz R. Kahn

cc: Lou@lgraillaw.com
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