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Milford-Bennington Railroad Co., Inc.

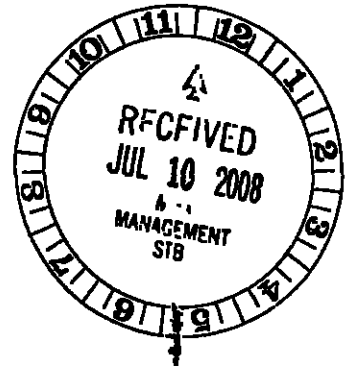
62 Elm Street

Milford, New Hampshire 03055

MBRXNH1@aol.com

(603) 673-7181

July 9, 2008



**Anne K. Quinlan, Esq
Acting Secretary
Surface Transportation Board
395 E Street, S W
Washington, D C 20024**

**ENTERED
Office of Proceedings**

JUL 10 2008

**Part of
Public Record**

**Re Notice of Intent to Participate
Finance Docket No 35147
Norfolk Southern Railway Company, Pan Am Railways, Inc , et al -
Joint Control and Operating/Pooling Agreements - Pan Am
Southern LLC**

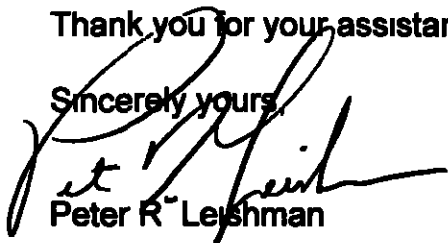
Dear Secretary Quinlan

Pursuant to the Board's Decision served on June 26, 2008, the Milford-Bennington Railroad Co , Inc hereby notifies the Board of its intent to participate in this proceeding

Should you have any questions, please feel free to call or e-mail

Thank you for your assistance

Sincerely yours,


Peter R. Leishman

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Notice of Intent to Participate has been served this 9th day of July, 2008, by first class mail, postage pre-paid, on.

**Secretary of Transportation
U.S. Department of Transportation
1200 New Jersey Avenue, S E
Washington, D C 20590**

**Attorney General of the United States
c/o Assistant Attorney General, Antitrust Division
Room 31 09
Department of Justice
Washington, D C 20530**

**Richard A. Allen
Zuckert, Scoutt & Rasenberger LLP
Suite 700
888 Seventeenth Street, N W
Washington, D.C. 20006**

A handwritten signature in black ink, appearing to read "Peter R. Leishman", is written over a horizontal line.

**Peter R. Leishman
Milford-Bennington Railroad Co , Inc
62 Elm Street
Milford, NH 03055**