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January 25, 2008

BY E-FILING

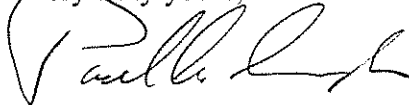
Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
Office of the Secretary
395 E Street, S.W.
Washington, DC 20423-0001

**Re: Canadian Pacific Railway Company, et al. – Control – Dakota, Minnesota &
Eastern Railroad Corp., et al. (STB Finance Docket No. 35081)**

Dear Ms. Quinlan:

Enclosed for filing in the above-referenced docket is Canadian National Railway Company's Notice of Intent to Participate.

Very truly yours,



Paul A. Cunningham
Counsel for Canadian National Railway Company

Enclosure

cc: All parties of record

BEFORE THE
SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 35081

CANADIAN PACIFIC RAILWAY COMPANY, ET AL.
– CONTROL –
DAKOTA, MINNESOTA & EASTERN RAILROAD CORP., ET AL.

CANADIAN NATIONAL RAILWAY COMPANY'S
NOTICE OF INTENT TO PARTICIPATE

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*Counsel for Canadian National Railway Company
and Grand Trunk Corporation*

January 25, 2008

BEFORE THE
SURFACE TRANSPORTATION BOARD

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CANADIAN PACIFIC RAILWAY COMPANY, ET AL.
– CONTROL –
DAKOTA, MINNESOTA & EASTERN RAILROAD CORP., ET AL.

CANADIAN NATIONAL RAILWAY COMPANY'S
NOTICE OF INTENT TO PARTICIPATE

Canadian National Railway Company ("CN") hereby gives notice of its intent to participate in the above-captioned proceeding, and requests that all pleadings and other filings, and all discovery requests and responses be served on the counsel listed below.

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Respectfully submitted,



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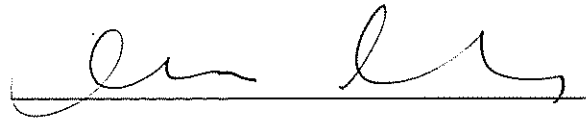
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*Counsel for Canadian National Railway Company
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January 25, 2008

CERTIFICATE OF SERVICE

I certify that I have, this 25th day of January, 2008, served the foregoing Notice of Intent to Participate by causing a copy to be sent by first-class mail, postage prepaid, or by a more expeditious method of delivery, to all known parties of record.

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke, positioned above a solid horizontal line.