

**BEFORE THE
SURFACE TRANSPORTATION BOARD**

22/233

Finance Docket No. 35081

**CANADIAN PACIFIC RAILWAY COMPANY, ET AL.
-CONTROL-
DAKOTA, MINNESOTA & EASTERN RAILROAD CORP., ET AL.**

**NOTICE OF INTENT TO PARTICIPATE
OF CSX TRANSPORTATION, INC.**

Pursuant to the Decision served on December 27, 2007 by the Surface Transportation Board in the above-captioned proceeding (the "Proceeding"), CSX Transportation, Inc. ("CSXT") hereby gives notice of its intent to participate in the Proceeding as its interests may appear.

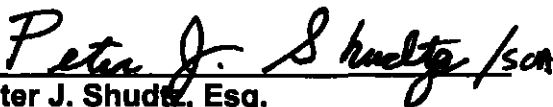
CSXT respectfully requests that Mr. Peter J. Shudtz, Esq. be added to the service list at the address listed beneath his signature on the following page.

**Peter J. Shudtz, Esq.
Vice President
Federal Regulation &
Washington General Counsel
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202
(904) 359-3276**

Attorney for CSX Transportation, Inc.

Dated: January 10, 2008

Respectfully submitted,


Peter J. Shultz, Esq.

Vice President
Federal Regulation &
Washington General Counsel
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202
(904) 359-3276

Attorney for CSX Transportation, Inc.

CERTIFICATE OF SERVICE

I hereby certify that I have caused this Notice of Intent to Participate to be served via first class mail, postage pre-paid, on each of the Parties of Record to this proceeding as of January 10, 2008, including (1) The Secretary of Transportation, 1200 New Jersey Avenue, S.E., Washington, D.C. 20590; (2) The Attorney General of the United States, c/o The Assistant Attorney General, Antitrust Division, Room 3109, Department of Justice, Washington, D.C. 20530; (3) Mr. Terence M. Hynes, Sidley Austin LLP, 1501 K Street, N.W., Washington, D.C. 20005; (4) William C. Sippel, Fletcher & Sippel, 29 North Wacker Drive, Suite 920, Chicago, IL 60606.


Peter J. Shultz, Esq.
January 10, 2008