

BEFORE THE
SURFACE TRANSPORTATION BOARD

STB DOCKET NO. AB-290 (SUB-NO. 297X)

NORFOLK SOUTHERN RAILWAY COMPANY
—DISCONTINUANCE OF SERVICE EXEMPTION—
IN CHESTER COUNTY, PA

**VALLEY FORGE RAILWAYS, LTD.'S EXPRESSION OF
INTENT TO FILE AN OFFER OF FINANCIAL ASSISTANCE**

Pursuant to 49 C.F.R. 1152.27(c)(2)(i) this is a formal expression of the intent of Valley Forge Railways, Ltd. to file an offer of financial assistance to subsidize for continued rail service the line which is the subject of this exempt abandonment proceeding.

Norfolk Southern Railway Company is requested to provide the information required by 49 C.F.R. 1152.27(a) appropriate for a subsidy transaction by no later than November 28, 2007.

Respectfully submitted,

VALLEY FORGE RAILWAYS, LTD.

By: /s/ Michael J. Barron, Jr.¹
Michael J. Barron, Jr.

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Dated: November 19, 2007

¹ Document filed with STB electronically.

CERTIFICATE OF SERVICE

I hereby certify that on this 19th day of November, 2007, I caused the foregoing VALLEY FORGE RAILWAYS, LTD.'S EXPRESSION OF INTENT TO FILE AN OFFER OF FINANCIAL ASSISTANCE to be served upon Norfolk Southern Railway Company by depositing a copy thereof in the United States mail, postage prepaid, addressed to counsel listed below:

James R. Paschall
Senior General Attorney
Norfolk Southern Railway Company
Three Commercial Plaza
Norfolk, Virginia 23510

/s/ Michael J. Barron, Jr. _____²
Michael J. Barron, Jr.

Dated: November 19, 2007

² Document filed with STB electronically.