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Our File No
20375-100

November 8, 2007

BY FACSIMILE (202)245-0454
Hon. Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

**Re: Suffolk & Southern Rail Road LLC — Lease and Operation Exemption —
Sills Road Realty, LLC and U S Rail Corporation
STB Finance Docket No. 35036**

Dear Mr. Williams:

We represent Suffolk & Southern Rail Road LLC, Sills Road Realty, LLC and U S Rail Corporation and write in furtherance of my voicemail message of today.

We write to advise that tomorrow, November 9, 2007, we will be presenting to the Court of Appeals for the Second Circuit a motion for a temporary restraining order and preliminary injunction, enjoining the enforcement of the Surface Transportation Board's October 12, 2007 Decision, in the above referenced proceeding.

Please be advised that we intend to appear at the Second Circuit courthouse, located at 500 Pearl Street, New York, New York at approximately 2.00 p.m.

We have also provided notice of motion to Ms. Ellen Hanson of your office and Mr. Robert B. Nicholson of the Department of Justice.

Very truly yours,

A handwritten signature in cursive script that reads 'Charlotte Biblow'.
Charlotte Biblow

cc: John D. Heffner, Esq

11/08/07 5:03:30 PM