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November 7, 2007

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

RE: Finance Docket No. 35102, *Patriot Rail, LLC, Patriot Rail Holdings LLC, and Patriot Rail Corp.—Control Exemption—Utah Central Railway Company*

Dear Secretary Williams:

On October 30, 2007, Patriot Rail, LLC, Patriot Rail Holdings LLC, and Patriot Rail Corp. ("Patriot") filed a notice of exemption under 49 C.F.R. 1180.2(d)(2) to acquire control of Utah Central Railway Company ("UCRY"), a non-connecting railroad. In describing UCRY, Patriot inadvertently included extra track. To correct that error, on page four of the notice, paragraph 2, please modify the last sentence to read: "Utah also acquired approximately 15 miles of trackage in Ogden from Boyer BDO, L.C. and the City of Ogden, UT and operates over that track. The tracks extend west from UP's mainline tracks at milepost UP 04.7." Footnote 3 should be retained.

Patriot is efilng this letter. Thank you for your assistance.

If you have any questions, please call or email me.

Sincerely yours



Louis E. Gitomer

Attorney for: Patriot Rail, LLC, Patriot Rail
Holdings LLC, and Patriot Rail Corp.

Enclosures