

OPPENHEIMER

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October 19, 2007

Honorable Chairman Charles D. "Chip" Nottingham
Surface Transportation Board
395 E Street SW
Washington, DC 20423-0001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street SW
Washington D.C. 20423-0001

Re: Finance Docket No. 35081 – *Canadian Pacific Railway, et al – Control – Dakota, Minnesota & Eastern Railroad Corp., et al*

Notice of Intent to Participate

Dear Chairman Nottingham and Secretary Williams:

The City of Winona, Minnesota, intends to actively participate in the above-referenced proceeding. Accordingly, please show the following as counsel of record on behalf of the City of Winona, Minnesota and add the same to your Service List. Any pleadings or statements filed by other parties to this proceeding should be served upon the City of Winona and addressed as follows:

Stacey L. Drentlaw
Oppenheimer Wolff & Donnelly LLP
45 South Seventh Street, Suite 3300
Minneapolis, MN 55402

In accordance with the Board's September 21, 2007 Order, signed copies of Exhibit A, Undertaking-Confidential Materials and Exhibit B, Highly Confidential Material, have been provided to Applicants.

OPPENHEIMER

Hon. Vernon A. Williams
October 19, 2007
Page 2

Thank you for your assistance.

Very truly yours,

A handwritten signature in black ink, appearing to read "Stacey Drentlaw". The signature is fluid and cursive, with the first name "Stacey" being more prominent and the last name "Drentlaw" following in a similar style.

Stacey Drentlaw

cc: Judith Bodway
Eric B. Sorenson

Hon. Vernon A. Williams
October 19, 2007
Page 3

CERTIFICATE OF SERVICE

I hereby certify that on this 19th day of October, I caused to be filed with the Surface Transportation Board the foregoing Notice of Intent to Participate and I further certify that I have caused a true and correct copy thereof to be served upon the following via deposit in the United States Mail in Minneapolis, Minnesota, with proper postage paid:

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Hon. Vernon A. Williams
October 19, 2007
Page 4

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Hon. Vernon A. Williams
October 19, 2007
Page 5

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