

October 18, 2007

CLIENT/MATTER NUMBER
424277 0146

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Re: Finance Docket No. 35081, *Canadian Pacific Railway
Company, et al --Control -- Dakota Minnesota & Eastern
Railroad Corporation, et al*

Dear Secretary Williams:

The Commuter Rail Division of the Regional Transportation Authority, a division of a municipal corporation, d/b/a "Metra," intends to participate as a party in the above-referenced proceeding. Accordingly, please show the following individuals as counsel of record on behalf of Metra and add them to your Service List. Any pleadings or statements filed by other parties in this proceeding should be served upon.

Michael C. Noland, Esq.
General Counsel
547 West Jackson Boulevard
Chicago, IL 60661

and

Robert P. vom Eigen at the address listed above.

In accordance with the Board's order in this proceeding served September 21, 2007, I am enclosing copies of Exhibit A, Undertaking -- Confidential Material, and Exhibit B, Undertaking

BOSTON
BRUSSELS
CHICAGO
DETROIT
JACKSONVILLE

LOS ANGELES
MADISON
MILWAUKEE
NEW YORK
ORLANDO

SACRAMENTO
SAN DIEGO
SAN DIEGO/DEL MAR
SAN FRANCISCO
SILICON VALLEY

TALLAHASSEE
TAMPA
TOKYO
WASHINGTON D.C.



FOLEY & LARDNER LLP

Honorable Vernon A. Williams

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– Highly Confidential Material, signed by both me and Sarah A. Key who is also an attorney with this firm. Copies of these executed agreements have been provided to counsel for Applicants.

Thank you for your assistance.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Robert P. vom Eigen', written in a cursive style.

Robert P. vom Eigen

cc: Michael C. Noland (w/encls)
Parties to Listed on Certificate of Service (w/encls.)

Exhibit A

UNDERTAKING - CONFIDENTIAL MATERIAL

I, Robert P. von Egen, have read the Protective Order served on September 21, 2007, governing the production and use of Confidential Information and Confidential Documents concerning STB Finance Docket No. 35081, understand the same, and agree to be bound by its terms. I agree not to use or to permit the use of any Confidential Information or Confidential Documents obtained pursuant to that Protective Order, or to use or to permit the use of any methodologies or techniques disclosed or information learned as a result of receiving such data or information, for any purpose other than the preparation and presentation of evidence and argument in STB Finance Docket No. 35081, any related proceedings before the Surface Transportation Board (Board), and/or any judicial review proceedings in connection with STB Finance Docket No. 35081 and/or with any related proceedings. I further agree not to disclose any Confidential Information, Confidential Documents, methodologies, techniques, or data obtained pursuant to the Protective Order except to persons who are also bound by the terms of the Order and who have executed Undertakings in the form hereof, and that, at the conclusion of this proceeding (including any proceeding on administrative review, judicial review, or remand), I will promptly destroy any documents containing or reflecting materials designated or stamped as "CONFIDENTIAL," other than file copies, kept by outside counsel, of pleadings and other documents filed with the Board.

I understand and agree that money damages would not be a sufficient remedy for breach of this Undertaking and that Applicants or other parties producing Confidential Information or Confidential Documents shall be entitled to specific performance and injunctive and/or other equitable relief as a remedy for any such breach, and I further agree to waive any requirement for the securing or posting of any bond in connection with such remedy. Such remedy shall not be deemed to be the exclusive remedy for breach of this Undertaking but shall be in addition to all remedies available at law or equity.

Signed: Robert P. von Egen

Affiliation: Counsel for Metra / Foley Lardner

Dated: 10/18/07

Exhibit B

UNDERTAKING - HIGHLY CONFIDENTIAL MATERIAL

I, Robert From Egan, am outside ~~(counsel)~~ [consultant] for Metra, for whom I am acting in this proceeding. I have read the Protective Order served on September 21, 2007, governing the production and use of Confidential Information and Confidential Documents concerning STB Finance Docket No. 35081, understand the same, and agree to be bound by its terms. I agree not to use or to permit the use of any Confidential Information or Confidential Documents obtained pursuant to that Protective Order, or to use or to permit the use of any methodologies or techniques disclosed or information learned as a result of receiving such data or information, for any purpose other than the preparation and presentation of evidence and argument in STB Finance Docket No. 35081, any related proceedings before the Surface Transportation Board (Board), or any judicial review proceedings in connection with STB Finance Docket No. 35081 and/or with any related proceedings. I further agree not to disclose any Confidential Information, Confidential Documents, methodologies, techniques, or data obtained pursuant to the Protective Order except to persons who are also bound by the terms of the Order and who have executed Highly Confidential Undertakings in the form hereof.

I also understand and agree, as a condition precedent to my receiving, reviewing, or using copies of any information or documents designated or stamped as "HIGHLY CONFIDENTIAL," that I will take all necessary steps to ensure that said information or documents be kept on a confidential basis by any outside counsel or outside consultants working with me, that under no circumstances will I permit access to said materials or information by employees of my client or its subsidiaries, affiliates, or owners, and that, at the conclusion of this proceeding (including any proceeding on administrative review, judicial review, or remand), I will promptly destroy any documents containing or reflecting information or documents designated or stamped as "HIGHLY CONFIDENTIAL," other than file copies kept by outside counsel of pleadings and other documents filed with the Board.

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Signed Robert From Egan
OUTSIDE [COUNSEL] [CONSULTANT]

Dated: 10/18/07

Exhibit A

UNDERTAKING – CONFIDENTIAL MATERIAL

I, Sarah A. Key, have read the Protective Order served on September 21, 2007, governing the production and use of Confidential Information and Confidential Documents concerning STB Finance Docket No. 35081, understand the same, and agree to be bound by its terms. I agree not to use or to permit the use of any Confidential Information or Confidential Documents obtained pursuant to that Protective Order, or to use or to permit the use of any methodologies or techniques disclosed or information learned as a result of receiving such data or information, for any purpose other than the preparation and presentation of evidence and argument in STB Finance Docket No. 35081, any related proceedings before the Surface Transportation Board (Board), and/or any judicial review proceedings in connection with STB Finance Docket No. 35081 and/or with any related proceedings. I further agree not to disclose any Confidential Information, Confidential Documents, methodologies, techniques, or data obtained pursuant to the Protective Order except to persons who are also bound by the terms of the Order and who have executed Undertakings in the form hereof, and that, at the conclusion of this proceeding (including any proceeding on administrative review, judicial review, or remand), I will promptly destroy any documents containing or reflecting materials designated or stamped as "CONFIDENTIAL," other than file copies, kept by outside counsel, of pleadings and other documents filed with the Board.

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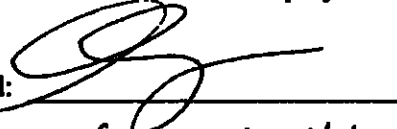
Signed: Affiliation: Counsel for Metra / Foley + LardnerDated: 10/18/07

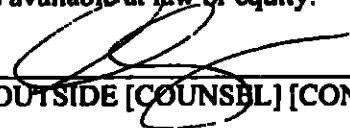
Exhibit B

UNDERTAKING – HIGHLY CONFIDENTIAL MATERIAL

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Signed: 
OUTSIDE [COUNSEL] [CONSULTANT]

Dated: 10/18/07