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G. W. FAUTH & ASSOCIATES, INC.

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October 10, 2007

The Honorable Vernon Williams
Secretary
SURFACE TRANSPORTATION BOARD
395 E Street, S.W.
Washington, DC 20423-0001

Re: STB Finance Docket No. 35081, Canadian Pacific Railway Company, et al. -
Control - Dakota, Minnesota & Eastern Railroad Corp., et al.

Dear Secretary Williams:

Please include me in the service list in the above referenced Surface Transportation Board (STB) proceeding as a Party of Record (POR). My name, address and numbers are:

Gerald W. Fauth III
President
G. W. Fauth & Associates, Inc.
116 S. Royal Street
Alexandria, VA 22314
Direct: (703) 549-6161
Email: gwfauth@comcast.net

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In accordance with the STB's rules of practice (49 CFR § 1104.3), I have attached ten (10) copies of this letter. In accordance with STB's rules of practice (49 CFR § 1104.12), I certify that I have simultaneously served this letter upon all parties to the proceeding via U.S. Mail.

In accordance with the Board's order in this proceeding served September 21, 2007, I have also signed Exhibit A, Undertaking - Confidential Material, and Exhibit B, Undertaking - Highly Confidential Material, and provided counsel for the Applicants copies of these executed agreements.

Thank you for your time and attention to this matter. Please give me a call if you have any questions.

Sincerely,



Gerald W. Fauth III

cc: Terence M. Hynes, Esq.
Parties of Record