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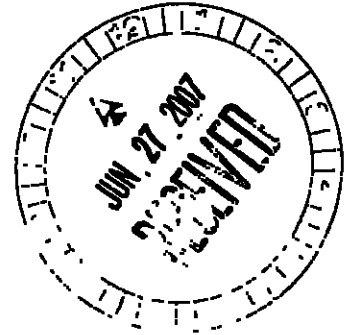
June 21, 2007

Re: STB Finance Docket No. 35027
United States Steel Corporation
--Acquisition of Control Exemption--
Texas & Northern Railway Company
Our File 652-56

Office of Proceedings

JUN 27 2007

Part of
Public Record



Honorable Vernon A. Williams
Surface Transportation Board
395 E Street, S.W.
Suite 1260
Washington, DC 20423-0001

NOTICE OF CONSUMMATION

Dear Secretary Williams:

We represent United States Steel Corporation ("USS") in connection with the above Notice of Exemption proceeding pursuant to 49 U.S.C. §10502(a) and the regulations at 49 C.F.R. §1180.2(d)(2).

The STB's Notice in this proceeding was dated May 18, 2007 and served on May 25, 2007.

The purpose of this Notice is to confirm that the transaction pursuant to which USS acquired control of Texas & Northern Railway Company was consummated by the parties on June 14, 2007.

Please direct any further correspondence concerning this matter to the undersigned.

Sincerely yours,

VUONO & GRAY, LLC

John A. Vuono

CW/54788

cc. Robert F. Spears, Esq.
Brian M. McShea, Esq.