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June 21, 2007

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

JUN 23 2007

Part of
Public Record



Re: **Finance Docket No. 35051**
Progressive Rail Inc.—Acquisition of Control of Non-
Connecting Carrier Exemption—Central Midland Railway Co.

Dear Secretary Williams:

On behalf of Progressive Rail Inc., I certify that the above-referenced transaction will not result in a transaction where the involved railroads will connect with each other or with other railroads in their corporate families, nor is it a part of a series of anticipated transactions that would connect the railroads with each other or any railroad in their corporate families.

Ten copies of this letter are enclosed.

If you have any questions regarding this filing, please feel free to contact me.
Thank you for your assistance on this matter.

Very truly yours,


Michael J. Barron, Jr.
Attorney for Progressive Rail Inc.

MJB: arw

Enclosures.

cc: Mr. John Broadley
Ms. Andrea Balhis, via facsimile (202) 245-0464