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THOMAS F. MCFARLAND

February 20, 2007

By e-filing

Vernon A. Williams, Secretary
Surface Transportation Board
Case Control Unit, Suite 713
1925 K Street, N.W.
Washington, DC 20423-0001

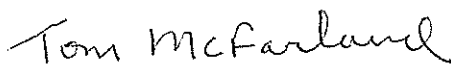
Re: Finance Docket No. 35000, *TRI Railroad, LLC -- Acquisition and Operation
Exemption -- TRI Owners Association*

Dear Mr. Williams:

Please refer to the Notice of Exemption in the above proceeding, filed on February 16, 2007.

For clarification, it should be noted that in addition to connecting with Union Pacific Railroad Company (UP) at Patrick, Nevada, the rail line to be acquired and operated by TRI Railroad, LLC (TRI) will also connect with BNSF Railway Company (BNSF) at Patrick, Nevada. UP owns the connecting trackage at Patrick, Nevada, but BNSF has trackage rights over the UP trackage and will be able to interchange traffic with TRI.

Very truly yours,



Thomas F. McFarland
Attorney for TRI Railroad, LLC

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cc: Mr. Gary Hunter
Mr. John MacDonald