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March 13, 2006

VIA FAX ONLY (202) 565-9004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K. Street, N.W. Room 700
Washington, DC 20006
Attn: Frankie McNair

ENTERED
Office of Proceedings
MAR 13 2006
Part of
Public Record



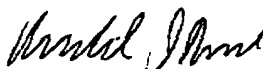
Re: **Amendment to Finance Docket No. 34831**
Kansas City Terminal Railway Company—Intra-Corporate
Exemption—Kansas City Transportation Company LLC

Dear Mr. Williams:

With regard to the above-referenced docket, Kansas City Terminal Railway Company states that the transaction will not result in adverse changes in service levels, will not result in any significant operational changes, and will not result in a change in the competitive balance with carriers outside the corporate family.

Feel free to call me if you have questions.

Sincerely,


Michael J. Barron, Jr.
Attorney

MTB: arw

cc: Mr. Scott Long
Mr. William A. Mullins
Mr. Gordon MacDougall