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BY HAND

October 31, 2005

Hon. Vernon A. Williams
Surface Transportation Board
1925 K Street
Washington, D.C. 20423-0001

RE: STB Docket No. EX PARTE NO. 230 (Sub-No. 8),
IMPROVEMENT OF TOFC/COFC REGULATION,
WTL Rail Corporation
Petition for Partial Revocation of Exemption

STB Docket No. 42090, WTL Rail Corporation
Petition for Declaratory Relief

215080
ORIGINAL

Dear Mr. Williams:

I am writing on behalf of Petitioner WTL Rail Corporation ("WTL") to advise the Board that Petitioner and Respondent CSX Intermodal, Inc., have reached a settlement pertaining to the matters in dispute in the above-captioned proceedings. Accordingly, WTL withdraws the petitions it filed in these proceedings and requests that the proceedings be dismissed with prejudice.

I am furnishing an original and ten copies of this letter for the Board. Please date stamp and return the one additional copy of this letter.

ORIGINAL

Sincerely yours,

John D. Heffner

Counsel for WTL Rail Corporation

cc: David Konschnik, Esq. (by fax to 565-9002)
Louis E. Gitomer, Esq. (by fax)
Richard Lombardo

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Office of Proceedings

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