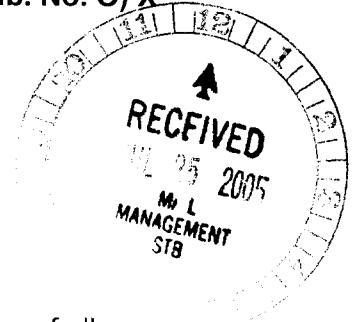


In Re:

**McCloud Railway Company
Petition for Abandonment
and Discontinuance of
Service Exemption – In
Siskiyou, Shasta and
Modoc Counties, CA**

Docket No. AB-914 (Sub. No. O) X



NOTICE OF INTENT TO PARTICIPATE

Please put the undersigned on the service list to be served with copies of all submissions, decisions and pleadings in this matter:

Jason Guzek
Vice President
Dicalite Minerals, Inc.
225 City Avenue, Suite 14
Bala Cynwyd, PA 19004


Barry L. Katz
225 City Avenue, Suite 14
Bala Cynwyd, PA 19004
(610) 660-8806

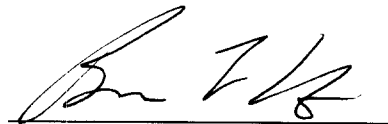
Dated:

Dated: July 19, 2005

AFFIDAVIT OF SERVICE

I, Barry L. Katz hereby swear and attest that a true and correct copy of a Notice of Intent was sent via U.S. mail to the following:

McCloud Railway Company
c/o Thomas F. McFarland
208 South LaSalle Street
Suite 1890
Chicago, Illinois 60604-1112

A handwritten signature in dark ink, appearing to read 'Barry L. Katz', written over a horizontal line.

Barry L. Katz

Dated: July 18, 2005