



www.cn.ca

U.S. Legal Affairs

Michael J. Barron
Counsel

17641 South Ashland Avenue
Homewood, Illinois 60430

T 708-332-3954
F 708-332-4361
michael.barron@cn.ca

July 12, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001



Re: Illinois Central Railroad Company AB-43 System Diagram Map

Dear Mr. Williams:

Pursuant to 49 C.F.R. Sections 1152.12 and 1152.13, Illinois Central Railroad Company ("IC") hereby encloses three (3) copies of amendments to its system diagram map for Mississippi and Alabama and accompanying line descriptions for lines in Categories 1 through 3. Also enclosed is an affidavit detailing service and publication in accordance with the Board's regulations.

The following changes are being made to the IC's System Diagram Map submitted in March, 1997:

Category 5 to Category 1:

1. The "Natchez-Brookhaven" Line which runs from milepost 86.0 (West of Brookhaven, Mississippi) to Natchez, Mississippi at milepost 148.34, which is the end of IC's Central District, and then extends a further 3.21 miles primarily along the Mississippi River, to the end of IC's ownership at the former International Paper facility in Natchez.

Now Abandoned:

1. The "Kosciusko" Line which runs from milepost H-0.2 (east of Aberdeen Junction, Mississippi) to milepost H-21.9 Hurricane Creek, Mississippi, AB-43 (Sub-No. 163).

The following changes to our system have also taken place pursuant to Commission/Board authority and these changes are reflected on the amendments to IC's System Diagram Map.

Category 5 Now Abandoned or subject to an NITU (Subjects of Exemptions Proceedings):

1. The "Hattiesburg – Varnado Switch" Line; milepost 3.06 to milepost 5.0, abandoned 6/13/97, AB-43 (Sub-No. 170X).
2. The "Heyworth" Line; milepost 783.42 to milepost 786.5, abandoned 6/19/03, AB-43 (Sub-No. 171X).
3. The "Natchez Spur" Line; milepost LN 94.48 to milepost LN 98.38, abandoned 1/15/03, AB-43 (Sub-No. 172X).
4. The Hattiesburg "Central District Trackage" Line; milepost MH 0.66 to milepost MH 3.06, sold as an interim trail pursuant to the provisions at 16 U.S.C. §1247(d), AB-43 (Sub No. 173X).
5. The "Baldwin Trackage" Line; milepost MM 602.62 to milepost MM 603.0, abandoned 6/11/03, AB-43 (Sub-No. 174X).
6. The "Prichard Trackage" Line; milepost 3.67 to milepost 4.7, abandoned 12/1/04, AB-43 (Sub No. 175X).

Line Now Sold:

1. The "Pinckneyville-Pyatts" Line which runs from milepost G-60.19 near Pinckneyville, Illinois to milepost G-66.43 near Pyatts, Illinois. This line was the subject of abandonment exemption AB-43 (Sub-No. 164X) and was under subsidy pursuant to the rail service continuation provisions of 49 U.S.C. Section 10904. In 1998 the portion of the line from milepost 61.28 to 66.43 was sold to Century Mineral Resources, Inc.

The "Eldorado District" Line, which runs from milepost 114 (east of Gallatin, Illinois) to the end of the line at Eldorado, Illinois at milepost 121.1, remains classified as a Category 1 Line.

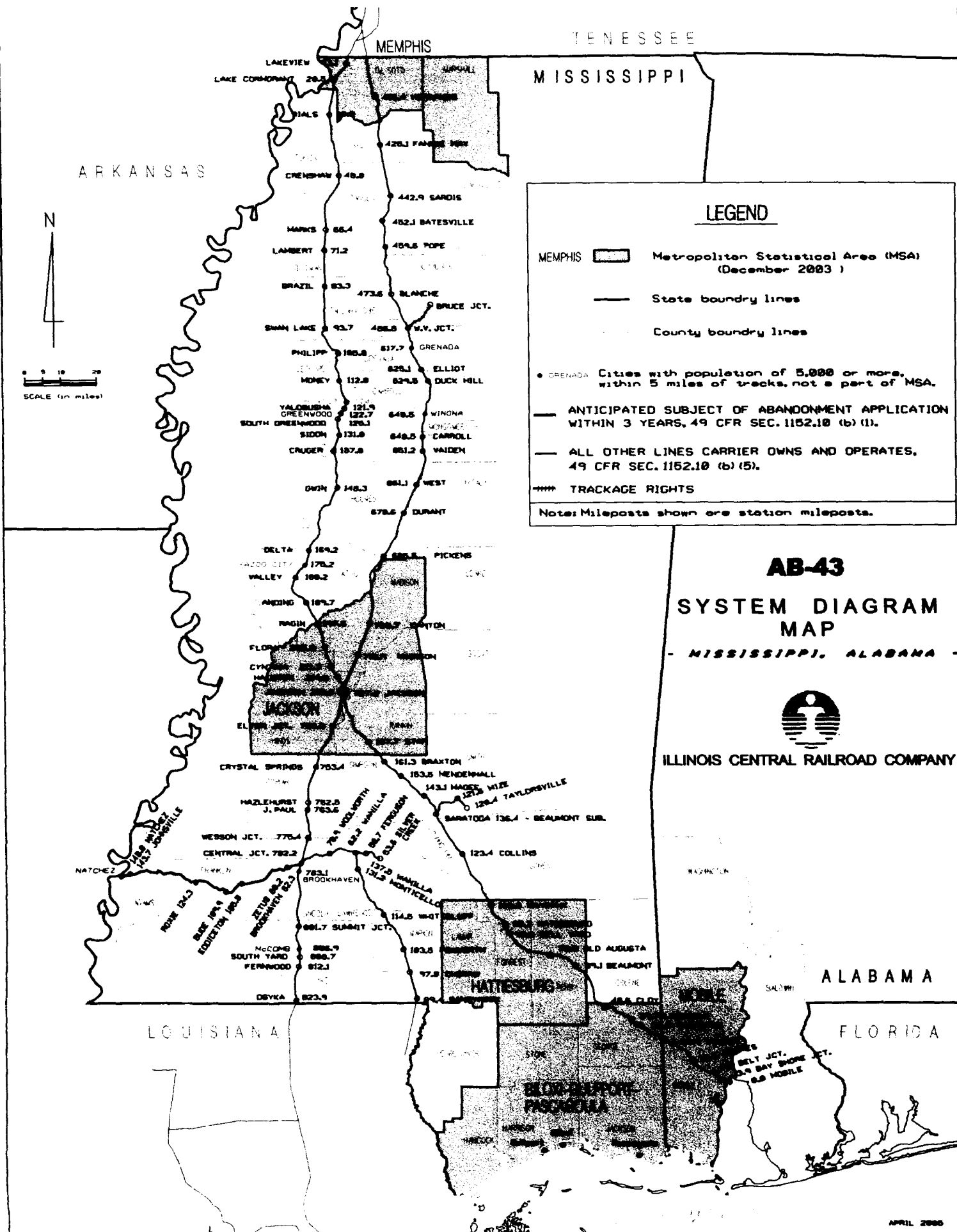
Sincerely,



Michael J. Barron, Jr.
Counsel for Illinois Central
Railroad Company

Enclosures: Maps, Line Descriptions, Affidavit of Service, Appendix A, Appendix B.

cc: w/Enclosures: All persons and agencies on Appendix A.



ILLINOIS CENTRAL RAILROAD COMPANY

DESCRIPTION OF LINES

Pursuant to the regulations of the Surface Transportation Board (49 C.F.R. 1152.10), the following is a description of lines of the Illinois Central Railroad Company which are designated in Categories 1-3 as shown on the amended System Diagram Map for Mississippi and Alabama.

I. Lines anticipated to be subject of abandonment applications within three years:

Mississippi

1. (a) Natchez-Brookhaven line
(b) State of Mississippi
(c) Adams, Franklin and Lincoln Counties
(d) Milepost 86.0 (West of Brookhaven) to milepost 148.34, which is the end of IC's Central District, and then extending a further 3.21 miles, primarily along the Mississippi River, to the end of IC's ownership at the former International Paper facility in Natchez.
(e) Station(s) on line: Zetus, milepost 88.2; Eddiceton, milepost 105.8; Bude, milepost 109.9; Roxie, milepost 124.3; Johnsville, milepost 143.7; Natchez, milepost 148.0; Agency through which business on line is conducted: Jackson, MS

II. Lines under study as future candidates for abandonment:

None

III. Lines for which abandonment applications are pending before Surface Transportation Board:

None

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

AFFIDAVIT OF COMPLIANCE
WITH SERVICE, POSTING AND PUBLICATION REQUIREMENTS
OF 49 C.F.R. SECTIONS 1152.12, 1152.13

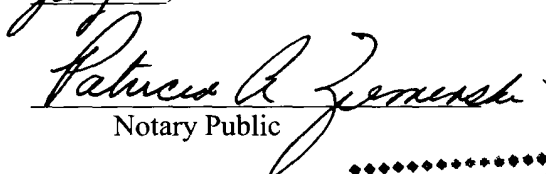
Michael J. Barron, Jr., being first duly sworn, on oath deposes and says that he has full knowledge of the facts herein stated, and that he is now and during all times herein stated has been attorney for Illinois Central Railroad Company. He further states:

1. Amendments to the color-coded system diagram map and amended line descriptions were served upon the governor, the public service commission (or equivalent agency), and the designated state agency of each state for which the Illinois Central Railroad Company is filing an amended map as required by § 1152.12 (b) of 49 C.F.R. and as shown in Appendix A. Said service was by first class United States mail, postage prepaid, and properly addressed, on June 14, 2005.

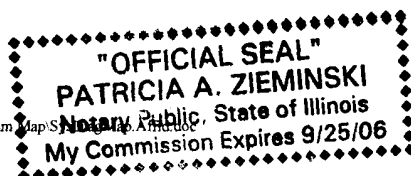
2. The appropriate portion of the amendments to the system diagram map identical with those filed with the Board herein and the amended line description identical with the amended line description filed with the Board herein, were published as required by the Board's regulation in newspapers of general circulation in each county within which is located a line which has been amended as shown on Appendix B. A copy of each publication is attached hereto.

3. Copies of the notice as published in said newspapers were posted at all stations as required by Section 1152.12(c)(2) on said line as shown on Appendix B.

Subscribed and sworn to
before me this 12th day of
July, 2005.


Notary Public


Michael J. Barron, Jr.



APPENDIX A

The Honorable Bob Riley
Governor
State of Alabama
Alabama State Capitol
600 Dexter Avenue
Montgomery, AL 36130

Alabama Department of Transportation
Bureau of Multimodal Transportation
1409 Coliseum Blvd.
Montgomery, AL 36130

Mr. Jim Sullivan
President
Alabama Public Service Commission
P.O. Box 304260
Montgomery, AL 36130

The Honorable Haley Barbour
Governor
State of Mississippi
P.O. Box 139
Jackson, MS 39205

Mr. Larry L. Brown Sr.
Executive Director
Mississippi Dept. of Transportation
P.O. Box 1850
Jackson, MS 39215-1850

Mr. Bryan U. Ray
Executive Secretary
Mississippi Public Service Commission
P.O. Box 1174
Jackson, MS 39215-1174

APPENDIX B

ILLINOIS CENTRAL RAILROAD COMPANY

STATE: Mississippi

LINE: Natchez-Brookhaven

PUBLICATION

	<u>Counties</u>	<u>Name of Newspaper</u>	<u>Date Published</u>
1.	Adams	Natchez Democrat	June 27, 2005
2.	Franklin	Natchez Democrat	June 27, 2005
3.	Lincoln	Daily Leader	June 29, 2005

POSTING

	<u>Stations</u>	<u>Date Posted</u>
1.	Zetus	June 30, 2005
2.	Eddiceton	June 30, 2005
3.	Bude	June 30, 2005
4.	Roxie	June 30, 2005
5.	Johnsville	June 30, 2005
6.	Natchez	June 30, 2005
7.	Jackson	June 30, 2005

NOTICE

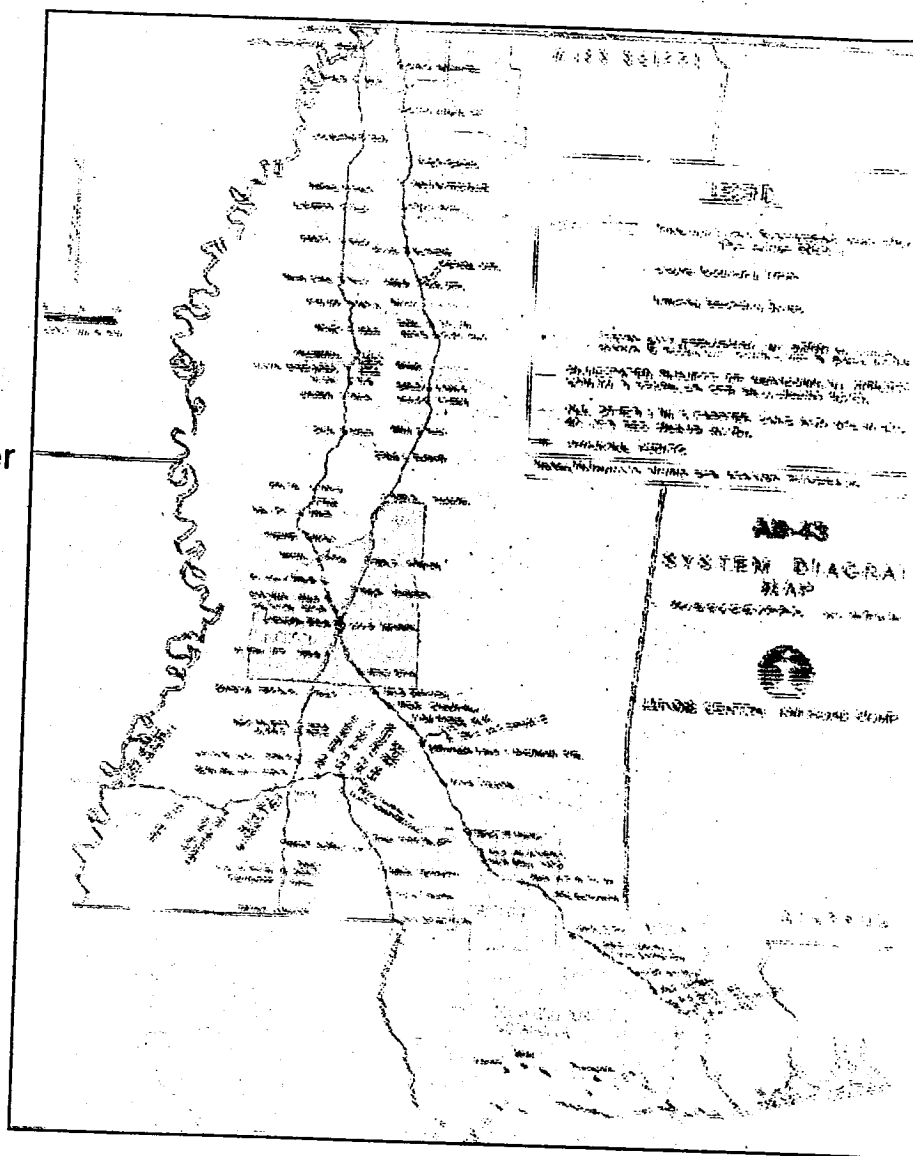
ILLINOIS CENTRAL RAILROAD COMPANY

AB-43

Pursuant to Surface Transportation Board regulations, 49 C.F.R. § 1152.10 et seq., the Illinois Central Railroad Company ("IC") hereby gives notice that the following described line of railroad has been designated as a CATEGORY 1 line on IC's most recent system diagram map. CATEGORY 1 lines are those lines (or portions of lines) which a carrier anticipates will be the subject of an abandonment or discontinuance application to be filed within the 3-year period following the date upon which IC's amended system diagram map was filed with the Surface Transportation Board:

I. Line Description

- (a) Natchez-Brookhaven Line
- (b) State of Mississippi
- (c) Adams, Franklin and Lincoln Counties
- (d) Milepost 86.0 (West of Brookhaven) to milepost 148.34, which is the end of IC's Central District, and then extends a further 3.21 miles, primarily along the Mississippi River, to the end of IC's ownership at the former International Paper facility in Natchez.
- (e) Station(s) on line: Zetus, milepost 88.2; Eddiceton, milepost 105.8; Bude, milepost 109.9; Roxie, milepost 124.3; Johnsonville, milepost 143.7; Natchez, milepost 148.0; Agency through which business on line is conducted; Jackson, MS



accompanying this publication is a local map showing the situs of the line described above as shown in red in the counties in which it is located. Copies of the IC system map will be forwarded upon written request therefore at a cost of \$15.00 per map. Inquiries should be directed to Michael J. Barron, Counsel, Illinois Central Railroad Company, 17641 S. Ashland Avenue, Homewood, IL 60430.

Homes
ood Rd
is Court
Pool
furnished
ooms with
Hookups
-2068
opportunity

bedrooms
e
ge
is Court
tions

E
rescription
coverage,
s, Dental,
Accepted!
d. 2309
HEALTH
A's UNIN-
budgets.
Company
employed.

NOTICE

ILLINOIS CENTRAL RAILROAD COMPANY

AB-43

Pursuant to Surface Transportation Board regulations, 49 C.F.R. § 1152.10 et seq., the Illinois Central Railroad Company ("IC") hereby gives notice that the following line of railroad has been designated as a CATEGORY 1 line on IC's most recent system diagram map. CATEGORY 1 lines are those lines (or portions of lines) which a carrier anticipates will be the subject of an abandonment or discontinuance application to be filed within the 3-year period following the date upon which IC's amended system diagram map was filed with the Surface Transportation Board:

I. Line Description

- (a) Natchez-Brookhaven Line
- (b) State of Mississippi
- (c) Adams, Franklin and Lincoln Counties
- (d) Milepost 86.0 (West of Brookhaven) to milepost 148.34, which is the end of IC's Central District, and then extends a further 3.21 miles, primarily along the Mississippi River, to the end of IC's ownership at the former International Paper facility in Natchez.
- (e) Station(s) on line: Zetus, milepost 88.2; Eddiceton, milepost 105.8; Bude, milepost 109.9; Roxie, milepost 124.3; Johnsville, milepost 143.7; Natchez, milepost 148.0;
Agency through which business on line is conducted: Jackson, MS

Accompanying this publication is a local map showing the situs of the line described above in the counties in which it is located. Copies of the IC system map will be forwarded upon written request therefore at a cost of \$15.00 per map. Inquiries should be directed to Michael J. Barron, Counsel, Illinois Central Railroad Company, 17641 S. Ashland Avenue, Homewood, IL 60430.

