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STATE OF NORTH CAROLINA
DEPARTMENT OF JUSTICE



Roy Cooper
ATTORNEY GENERAL

PLEASE REPLY TO:
Scott K. Beaver
ASSISTANT ATTORNEY GENERAL
Transportation Section

June 8, 2005

Via Electronic Filing and U.S. Mail

The Honorable Vernon A. Williams, Secretary
Surface Transportation Board
1925 "K" Street, N.W.
Washington, D.C. 20423

Re: *Rocky Mount And Western Railroad Co., Inc. – Abandonment Exemption
Nash County, North Carolina
Docket No. AB-883 (Sub-No. 1X)*

Dear Secretary Williams:

On behalf of the North Carolina Department of Transportation and Rocky Mount and Western Railroad Co., Inc., I am writing to inform the Board that the parties have entered into an agreement in principle for purchase of the line that is the subject of the above-referenced abandonment action.

Please feel free to call if you have questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Scott K. Beaver".

Scott K. Beaver
Assistant Attorney General

ENTERED
Office of Proceedings

JUN 20 2005

Part of
Public Record

cc: Rose-Michele Nardi, Esq.

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