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Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

RE: Finance Docket No. 34695, Hainesport Industrial Railroad, LLC --
Acquisition and Operation Exemption

Dear Mr. Williams:

This letter is in relation to the verified notice of exemption, filed on April 21, 2005, under 49 C.F.R. § 1150.31 for the acquisition and operation by Hainesport Industrial Railroad, LLC of tracks owned by Hainesport Industrial Park Railroad Association, Inc. in Hainesport, New Jersey. For the information of the Board, the transaction was scheduled to be consummated on or after April 28, 2005. Railroad operations are scheduled to commence on June 27, 2005.

Sincerely,


Linda J. Morgan

LJM/vsf