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213893

April 28, 2005

VIA FACSIMILE
202-565-9004

The Honorable Vernon A. Williams
Secretary, Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

ENTERED
Office of Proceedings

APR 28 2005

Part of
Public Record

Re: STB Finance Docket No. 34681

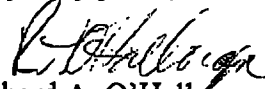
Dear Secretary Williams:

As you know, we represent Kiski Junction Railroad ("Kiski"). Kiski is the purchaser of a certain short line railroad pursuant to an Agreement Of Sale between Kiski and Berkman Rail Services, Inc. as seller. A copy of that agreement is attached to Kiski's Verified Notice Of Exemption. Closing has not yet taken place under the agreement.

Kiski's Verified Notice of Exemption, in paragraph 7 thereof, mistakenly describes Kiski as the operator of the rail lines as of April 14, 2005. This letter will confirm that Berkman was the operator as of April 14, 2005 and remains the operator pending closing.

Thank you for your consideration in this matter.

Very truly yours,


Richard A. O'Halloran

RAO/