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March 15, 2005

By Hand Delivery

The Honorable Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

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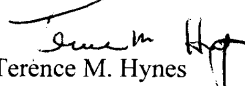
Re: Docket No. AB-156 (Sub-No. 25X), *Delaware and Hudson Railway Company, Inc.—Discontinuance of Trackage Rights—Between Lanesboro, PA, and Buffalo, NY*

Dear Secretary Williams:

Pursuant to 49 C.F.R. §§ 1152.29(e)(2) and 1152.60(e), Delaware and Hudson Railway Company, Inc. hereby provides notice that effective March 15, 2005 it has consummated the discontinuance of trackage rights authorized by the Board in the above-captioned proceeding.

Please acknowledge receipt of this Consummation Notice for filing by date-stamping the enclosed extra copies and returning them via our messenger. If you have any questions, please contact the undersigned counsel.

Sincerely,


Terence M. Hynes
Gabriel S. Meyer

TMH:aat

cc: New York State Public Service Commission
Pennsylvania Public Utility Commission
All Parties of Record

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