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ORIGINAL



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BY HAND

January 5, 2005

Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

RE: FD No. 34633, Wisconsin & Southern
Railroad Co. - Acquisition Exemption -
Union Pacific Railroad Company

JAN - 2005

Part of
Public Record

Dear Mr. Williams:

On December 17, 2004, I filed a petition for Wisconsin & Southern Railroad Co. ("WSOR") seeking an exemption under 49 U.S.C. 10502 from the provisions of 49 U.S.C. 10902 for the lease and/or purchase and operation by WSOR of a line of railroad ("the Kohler Line") owned by the Union Pacific Railroad Company. The Petition included as Exhibit B a map depicting the Kohler Line as well as rail lines owned and/or operated (or to be operated by WSOR), and connecting lines owned by the Canadian National Railway (its Wisconsin Central LTD subsidiary, "WCL").

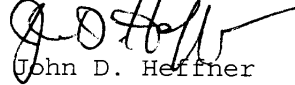
Counsel for Canadian National has brought to my attention the fact that the black and white map submitted with the Petition in this proceeding suggests that the north-south rail line connecting North Milwaukee with Hilbert Jct., WI, is owned by WSOR. This is incorrect. The black and white copy of the color map found on WSOR's website fails to depict the fact that the ownership and operations over the North Milwaukee-Hilbert Jct. line will be split between WCL and the State of Wisconsin/WSOR once the parties consummate that transaction in a few days. The segments from North Milwaukee to Saukville and Kiel to Hilbert Jct. are owned and operated by WCL. The State of Wisconsin is purchasing the segment from Saukville to Kiel with WSOR acquiring a permanent irrevocable operating easement over that segment.

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I am enclosing with this letter a color map which properly depicts the subject trackage.

Please date stamp and return one copy of this letter.

Sincerely yours,



John D. Heffner

Enclosures

cc: Joseph Levin, Esq. (by fax to 565-9002)
Mack Shumate, Esq.
William C. Sippel, Esq.
Theodore Kalick, Esq. (by fax to 347-8237)
Mr. William Gardner
Mr. Tim Karp



WISCONSIN & SOUTHERN RAILROAD CO.

