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**ENTERED
Office of Proceedings**

NOV 10 2004

November 4, 2004

**Part of
Public Record**

Richard R. Wilson
of Counsel

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In Re: Central Columbiana and Pennsylvania Railway, Inc; Case No. 4:04-BK-16887
and

STB Docket No. AB-556 (Sub No. 2X), Railroad Ventures, Inc. – Abandonment
Exemption – Between Youngstown, OH, and Darlington, PA in Mahoning and
Columbiana Counties, OH and Beaver County, PA

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

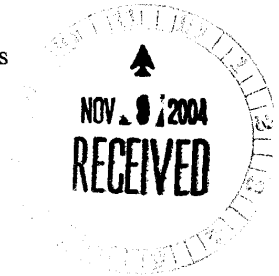
Mr. David Konschnik, Office of Proceedings
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Mr. Richard Cox, Trustee
U.S. Bankruptcy Court
835 Central Avenue, Ste 510
Hot Springs, AK 71901

Mr. Jerry J. Jacobson, Chairman & CEO
Ohio Central Railroad System
47849 Papermill Road
Coshocton, OH 43812

Mr. Tracy Drake, CEO
Columbiana County Port Authority
1250 St. George Street
East Liverpool, OH 43920

Central Columbiana and Pennsylvania Railway, Inc.
4416 S. Arkansas Avenue
Russleville, AK 72802



Dear Gentlemen:

We are receipt of Attorney O'Brien's letter of November 1, 2004 responding to the concerns expressed on behalf of our client Railroad Ventures, Inc. in our letter of October 28, 2004.

We are pleased to receive assurances that CCPA has no intention of disposing of its interests in this rail line contrary to the provisions of 49 U.S.C. §10904(f)(4)(a). In that connection, RVI notes that the replacement of the current operator with a new operator under 49 U.S.C. §§10901 or 11323 may constitute a transfer of the line for purposes of 49 U.S.C. §10904(f)(4)(A) and the provisions of the Bankruptcy Code, 11 U.S.C. §101(54).

Vernon Williams
David Konschnik
Richard Cox
Jerry Jacobson
Tracy Drake
Central Columbiana & Pennsylvania Railway, Inc.
November 4, 2004
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RVI also shares CCPA's hopes that the STB will soon decide the issues that are currently pending before the agency regarding the original OFA proceeding.

Very truly yours,

VUONO & GRAY, LLC

A handwritten signature in black ink, appearing to read "Richard R. Wilson", with a long horizontal flourish extending to the right.

Richard R. Wilson, Esq.
Attorney for Railroad Ventures, Inc.

RRW/bab

xc: Keith O'Brien, Esq.
Richard R. Streeter, Esq.
Railroad Ventures, Inc.