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THOMAS F. McFARLAND

October 29, 2004

By electronic mail

Vernon A. Williams, Secretary
Surface Transportation Board
Case Control Unit, Suite 713
1925 K Street, N.W.
Washington, DC 20423-0001

Re: Docket No. AB-384 (Sub-No. 1X), *Delta Southern Railroad, Inc. -- Abandonment
Exemption -- Portion of the Lake Providence Line*

Dear Mr. Williams:

The valuation information will not be furnished to the prospective offerors until approximately November 10, 2004 and consequently the date for filing an offer should be extended to November 23, 2004 and the effective date for the exemption for abandonment should be extended accordingly.

Very truly yours,

/s/

Thomas F. McFarland
Attorney for Delta Southern Railroad, Inc.

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cc: Paul Donovan, Esq.
Bill Sippel, Esq.
Mr. Bill Wainright
Mr. Michael Sussman