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BY HAND DELIVERY

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 711
Washington, D.C. 20423-0001



Re: Finance Docket No. 34540, The Columbus & Ohio River
Rail Road Company – Acquisition and Operation Exemption
– Rail Lines of CSX Transportation, Inc. from Columbus to
Newark, Ohio and from Mt. Vernon to Cambridge, Ohio

Dear Secretary Williams:

In response to an inquiry that we received from the Board's Staff this afternoon, we hereby clarify that an error exists in footnote 2 (on page 4) of the Verified Notice of Exemption that The Columbus & Ohio River Rail Road Company filed on September 24, 2004. That footnote should read as follows: "Prior to the transaction, CUOH and the Ohio Central Railroad interchanged traffic at Morgan Run (Coshocton), Ohio. Following the transaction, CUOH and the Ohio Central Railroad will interchange traffic at both Morgan Run (Coshocton) and Zanesville, Ohio."

We apologize for any inconvenience that this error may have caused.

Sincerely,

Andrew B. Kolesar III
An Attorney for The Columbus & Ohio
River Rail Road Company

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