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Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street
Washington, D.C. 20423-0001
ATTN: Ms. Frankie McNair

RE: FD No. 34549, Illinois RailNet, Inc. - 212085
Acquisition and Operation Exemption - The
Burlington Northern And Santa Fe Railway Company

FD No. 34559, Illinois RailNet, Inc. - 212086
- Trackage Rights Exemption- The Burlington
Northern And Santa Fe Railway Company

Dear Mr. Williams:

I am writing to follow up my telephone call with Ms. Frankie McNair this morning concerning the above-captioned transactions filed on behalf of Illinois RailNet, Inc.

This letter will confirm that closing will take place for both transactions on October 8, 2004, rather than the October 1, closing date indicated in the filing.

Sincerely yours,

John D. Heffner

cc: Mr. William Glavin



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DATE: 9/28/04

TO: Frankie McNair
FROM: John D. Heffner
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Client/Matter: 9216

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MESSAGE:

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