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August 4, 2004

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ORIGINAL



Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D. C. 20423

RE: Docket No. AB-847 (Sub-No. 2X), *Toledo, Peoria & Western Railway Corporation-Discontinuance Exemption-(Between Kenneth and Winamac) in Cass and Pulaski Counties, IN*
Docket No. AB-855 (Sub-No. 1X), *A & R Line, Inc.-Abandonment Exemption-(Between Kenneth and Winamac) in Cass and Pulaski Counties, IN*

Dear Secretary Williams:

By letter dated August 3, 2004 in the above-entitled proceeding, A & R Line advised the Board that it had transferred the entire 21.0-mile rail line between milepost 0.0 near Kenneth, IN, and milepost 21.0W, near Winamac, IN, the end of the line, in Cass and Pulaski Counties, IN to the Hoosier Valley Railroad Museum, Inc. ("HVR"), for interim trail use/rail banking pursuant to 16 U.S.C. § 1247(d). The trail user is the Indiana Trails Fund, Inc., not HVR. We apologize for this misstatement.

Enclosed are the original and 10 copies of this letter. Please time and date stamp the additional copy of this letter and return it with our messenger. Thank you for your assistance.

If you have any questions, call or email me.

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer'.

Louis E. Gitomer
Attorney for A & R Line, Inc. and
Toledo, Peoria & Western
Railway Corporation