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PIONEER INDUSTRIAL RAILWAY CO.
1318 S. JOHANSON ROAD
PEORIA, ILLINOIS 61607
(309) 697-1400



July 20, 2004

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

ENTERED
Office of Proceedings

AUG 03 2004

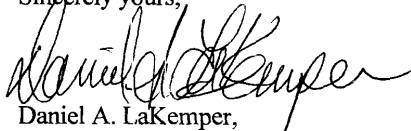
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Public Record

RE: Docket No. AB-878 (City of Peoria and Village of Peoria Heights, Illinois - Adverse Discontinuance - Pioneer Industrial Railway Co.

Dear Secretary Williams:

Please be advised that Pioneer Industrial Railway Co. does intend to file a response to the Petitioners' Motion for Rejection of Notice of Intent to File Offer of Financial Assistance.

Sincerely yours,


Daniel A. LaKemper,
General Counsel.

cc: Thomas F. McFarland, Esq.