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May 10, 2004

By electronic mail

Vernon A. Williams, Secretary
Surface Transportation Board
Case Control Unit, Suite 713
1925 K Street, N.W.
Washington, DC 20423-0001

By electronic mail

Louis E. Gitomer, Esq.
Ball Janik LLP
1455 F Street, N.W.
Suite 225
Washington, DC 20005

Re: Docket No. AB-55 (Sub-No. 643X), *CSX Transportation, Inc. -- Abandonment
Exemption -- in LaPorte, Porter and Starke Counties, IN*

Gentlemen:

This is to advise that Offeror, the Town of North Judson, Indiana, accepts the terms and conditions established by the Board in its decision served April 30, 2004.

Very truly yours,

Thomas F. McFarland
*Attorney for the Town
of North Judson, Indiana*

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cc: Mr. Gary Landrio