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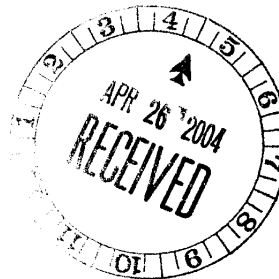
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April 26, 2004

210683



By Hand

Honorable Vernon A. Williams
Secretary, Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

Re: CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Corporation, F.D. No. 33388 (Sub-No. 94)

Dear Mr. Secretary:

We write to inform the Board that last Friday, April 23, 2004, our clients CSX Transportation, Inc. ("CSXT") and Norfolk Southern Railway Company ("NSR") each filed with the Securities and Exchange Commission ("SEC") Registration Statements on Form S-4 that relate to the transaction approved by the Board in a Decision served on November 7, 2003 in the above-referenced Finance Docket. Specifically, the SEC filings describe an offer to exchange new unsecured debt securities of CSXT and NSR and cash for unsecured debt securities of Conrail, which initiates the final stage in implementing the restructuring of Conrail's unsecured indebtedness as described in the parties' "Petition for Supplemental Order", filed with the Board on June 4, 2003.

In connection with the offer to exchange, Conrail is soliciting consents from holders of its unsecured debt securities in order to permit the restructuring. As described in the Registration Statements, Conrail also intends to solicit the consents of certain holders of its equipment trust certificates and pass through trust certificates. The solicitation of these certificate holders is expected to occur concurrently with the proposed exchange offer and consent solicitation.

The Registration Statements may be reviewed by the SEC and will not be declared effective until any such review has been satisfactorily completed. If and when the Registration Statements become effective, the completion of the exchange offer and consent

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solicitation are subject to a number of conditions, including Conrail's successful solicitation of consents from the holders of certain of its secured debt obligations.

Please direct any questions about this matter to the undersigned.

Sincerely,

A handwritten signature in black ink, appearing to read "G. Paul Moates", with a long horizontal line extending to the right.

G. Paul Moates
Paul A. Hemmersbaugh

cc: David M. Konschnik, Director, Office of Proceedings

James A. Squires,
Senior General Counsel, Norfolk Southern Corporation

Peter J. Shudtz,
Vice President-Regulatory Affairs & Washington Counsel, CSX Corporation