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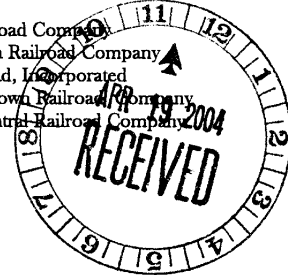
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The Columbus & Ohio River Rail Road Company
Mahoning Valley Railway Company
Ohio Central Railroad, Incorporated
Warren & Trumbull Railroad Company
Aliquippa & Ohio River Railroad Company

Youngstown Belt Railroad Company
Ohio and Pennsylvania Railroad Company
Ohio Southern Railroad, Incorporated
Youngstown & Austintown Railroad Company
Pittsburgh & Ohio Central Railroad Company

William A. Strawn II, President

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Coshocton, OH 43812
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210623

April 15, 2004

The Honorable Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

Re: STB Finance Docket No. 33388 (Sub-No. 91)
CSX Corporation and CSX Transportation, Inc.,
Norfolk Southern Corporation and Norfolk Southern Railway
Company-Control and Operating Leases/Agreements-
Conrail Inc. and Consolidated Rail Corporation (General Oversight)

Dear Secretary Williams:

This is the Ohio Central Railroad, Incorporated's notice to the Surface Transportation Board that the Ohio Central Railroad, Incorporated, intends to appear and speak at the public hearing scheduled for May 3, 2004, in Washington, D.C. William A. Strawn, II, President, will speak on behalf of CSX Transportation, Inc. The Ohio Central Railroad, Incorporated, requests a total of five minutes to speak. The Ohio Central Railroad, Incorporated, does not plan to file a written statement prior to the hearing.

Yours truly,

William A. Strawn, II

William A. Strawn, II
President