



Pennsylvania Department of Community and Economic Development
Office of Chief Counsel

John M. Whitlock
Deputy Chief Counsel

April 16, 2004

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 711
Washington, D.C. 20423-0001

Re: STB Finance Docket No. 33388 (Sub-No. 91),
CSX Corporation, et al. -- Control and
Operating Leases/Agreements -- Conrail Inc. et al.
(General Oversight)

Dear Secretary Williams:

Enclosed for electronic filing in the referenced proceeding, please find a Notice of Intent of the Commonwealth of Pennsylvania and a certificate of service, in both Microsoft Word and Portable Document Format versions.

Very truly yours,

John M. Whitlock

Enclosure

	)	
CSX CORPORATION AND CSX	)	
TRANSPORTATION, INC., NORFOLK	)	
SOUTHERN CORPORATION AND	)	
NORFOLK SOUTHERN RAILWAY	)	Finance No. 33388 (Sub- No. 91)
COMPANY -- CONTROL AND	)	(General Oversight)
OPERATING LEASES/AGREEMENTS	)	
CONRAIL INC.AND CONSOLIDATED	)	
RAIL CORPORATION	)	
	)	

The Commonwealth of Pennsylvania, acting by and through its undersigned counsel ("Pennsylvania"), hereby submits this Notice of its intent to appear and speak at the general oversight hearing scheduled for May 3, 2004. Pennsylvania requests that it be allotted ten (10) minutes to make its presentation. Pennsylvania will advise the Board of the identity of its speaker in advance of the hearing.

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**BEFORE THE
SURFACE TRANSPORTATION BOARD**

CSX CORPORATION AND CSX	)	
TRANSPORTATION, INC., NORFOLK	)	
SOUTHERN CORPORATION AND	)	
NORFOLK SOUTHERN RAILWAY	)	Finance No. 33388 (Sub- No. 91)
COMPANY -- CONTROL AND OPERATING	)	(General Oversight)
LEASES/AGREEMENTS -- CONRAIL INC.	)	
AND CONSOLIDATION RAIL CORPORATION	)	
	)	
	)	

CERTIFICATE OF SERVICE

This is to certify that on the 16th day of April, 2004, the undersigned caused the Notice of Intent of the Commonwealth of Pennsylvania to be served on the parties in the above-captioned proceeding, by electronic mail on those parties for whom a valid electronic mail address is listed in the service list for this matter, and by United States Mail, first class postage pre-paid, on the remaining parties:

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