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April 12, 2004

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VIA HAND DELIVERY

Honorable Vernon A. Williams

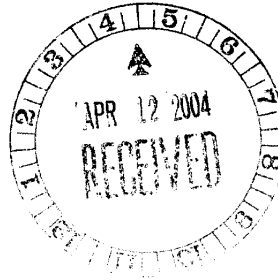
Secretary

Surface Transportation Board

1925 K Street, N.W.

Room 711

Washington, D.C. 20423-0001



Re: STB Finance Docket No. 33388 (Sub-No. 91),
CSX Corporation, et al. -- Control and
Operating Leases/Agreements -- Conrail Inc. et al.
(General Oversight)

Dear Secretary Williams:

Enclosed for filing in the referenced proceeding, please find an original and 10 copies of the Notice of Intent of the State of New York.

An additional copy of the Notice of Intent also is enclosed. Kindly indicate receipt and filing by time-stamping this extra copy and returning it to the bearer of this letter.

Thank you for your consideration in this matter.

Sincerely,

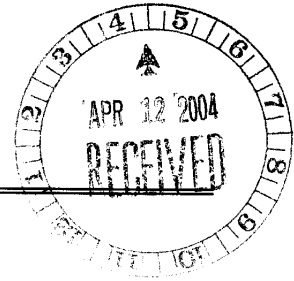
Kelvin J. Dowd

An Attorney for

The State of New York

KJD:dmb
Enclosure

BEFORE THE
SURFACE TRANSPORTATION BOARD



CSX CORPORATION AND CSX)
TRANSPORTATION, INC., NORFOLK)
SOUTHERN CORPORATION AND)
NORFOLK SOUTHERN RAILWAY)
COMPANY--CONTROL AND OPERATING)
LEASES/AGREEMENTS--CONRAIL INC.)
AND CONSOLIDATED RAIL CORPORATION)

Finance No. 33388 (Sub- No. 91)
(General Oversight)

NOTICE OF INTENT

The State of New York, acting by and through the New York State
Department of Transportation ("New York"), hereby submits this Notice of its intent to
appear and speak at the general oversight hearing scheduled for May 3, 2004. New York
requests that it be allotted twenty (20) minutes to make its presentation. New York will
advise the Board of the identity of its speaker in advance of the hearing.

Respectfully submitted,

THE STATE OF NEW YORK

OF COUNSEL:

Slover & Loftus
1224 Seventeenth Street, N.W.
Washington, D.C. 20036

Date: April 12, 2004

By: William L. Slover
Kelvin J. Dowd
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Attorneys & Practitioners

CERTIFICATE OF SERVICE

I hereby certify that on April 12, 2004, I caused three (3) copies of the foregoing Notice of Intent to be served by hand upon:

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