

210345

UNITED STATES OF AMERICA
SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33388 (Sub-No. 91)

MAR 18 2004
RECEIVED

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
- CONTROL AND OPERATING LEASES/AGREEMENTS -
CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

ENTERED
Office of Proceedings

[GENERAL OVERSIGHT]

MAR 18 2004

Part of
Public Record

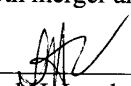
NOTICE OF INTENTION TO PARTICIPATE AND OFFER EVIDENCE

In response to Decision No. 12, served February 12, 2004, announcing the Surface Transportation Board's decision to hold two public oversight hearings in the above proceeding, RESOURCES WAREHOUSING & CONSOLIDATION SERVICES, INC. (RWCS) hereby gives notice of its intention to participate and offer evidence at the public hearing set for April 2, 2004 in Trenton, NJ.

Appearing and participating on behalf of RWCS will be its owner and principal officer Frank V. Folise, whose warehouse and offices are located at 220 Secaucus Road, North Bergen, NJ 07047 and mailing address is P.O. Box 1067, Secaucus, NJ 07096; NJ Tel. 212.594.7448 and NY Tel. 201.348.6300.

RWCS has previously participated in both merger and oversight proceedings.

Dated: March 18, 2004


Paul H. Lambole
1701 Pennsylvania Avenue, N.W., Suite 300
Washington, D.C. 20006
(T) 202.879.2623
(F) 202.879.2624
phlambole@aol.com

Counsel for Resources Warehousing
& Consolidation Services, Inc.