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**LAMOILLE VALLEY RAILROAD COMPANY**

c/o Vermont Agency of Transportation, Rail Section  
National Life Building

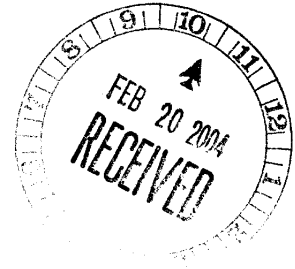
Drawer 33

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February 18, 2004

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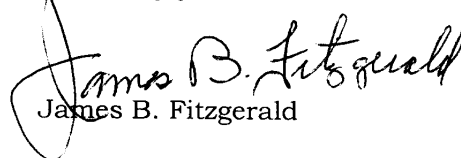
Mr. Vernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423

Re: Lamoille Valley R.R. Co. – Abandonment and Discontinuance  
of Trackage Rights Exemption – In Caledonia, Washington,  
Orleans, Lamoille, and Franklin Counties, VT  
STB Docket No. AB-444 (Sub-No. 1X)

Dear Mr. William:

Pursuant to 49 C.F.R. § 1152.29(e)(2), Lamoille Valley Railroad Company (LVRC) hereby files its notice of consummation to signify that on February 17, 2004 it exercised the authority granted in the decision served by the Board on January 16, 2004 by discontinuing trackage rights operations over the former Central Vermont Railway, Inc. (CVR) line between approximately milepost 9.9 at the north abutment of the Missisquoi River Bridge at Sheldon Junction and approximately milepost 27.4 at Richford (the Richford Subdivision) in Franklin County, VT.

Very truly yours,

  
James B. Fitzgerald