



LAMOILLE VALLEY RAILROAD COMPANY

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February 12, 2004

VIA HAND DELIVERY

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

FEB 12 2004

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Public Record



**Re: Lamoille Valley Railroad Company – Abandonment and
Discontinuance of Trackage Rights Exemption – In Caledonia,
Washington, Orleans, Lamoille and Franklin Counties, VT,
STB Docket No. AB-444 (Sub-No. 1X)**

Dear Secretary Williams:

In this proceeding, Lamoille Valley Railroad Company ("LVRC"), in cooperation with the State of Vermont Agency of Transportation ("VTrans"), filed a Verified Notice of Exemption ("Notice") pursuant to 49 C.F.R. § 1152.50 in connection with, among other things, the abandonment of approximately 96.78 route miles of rail line in Caledonia, Washington, Orleans, Lamoille and Franklin Counties, Vermont (the "Subject Line").

LVRC hereby informs the Surface Transportation Board that LVRC is amenable to interim trail use on the Subject Line and intends to negotiate a trail use agreement with VTrans.

Please contact me if you have any questions regarding this matter.

Sincerely,

Clyde S. Forbes
President, Lamoille Valley Railroad Company