



U.S. Department of Justice

Antitrust Division

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Liberty Place Building
325 Seventh Street NW
Washington, DC 20530

December 16, 2003

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Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

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Re: DOJ Notice of Intent to Participate in CN/GLT Merger Proceeding,
Finance Docket No. 34424 (DOJ 1)

Dear Mr. Williams:

I am writing to advise that the Department of Justice will participate in the Canadian National/Great Lakes Transportation merger proceeding as a party of record.

We have enclosed 20 paper copies and an electronic copy of this notice. We request that copies of all filings and orders for the Department of Justice be provided to Roger Fones and Robert McGeorge at the address noted above.

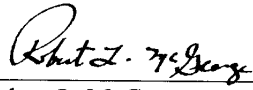
Sincerely,

Robert L. McGeorge
Trial Attorney

Enclosure

Certificate of Service

I hereby certify that I have served a copy of the foregoing Notice of Intent to Participate on the persons noted below, this 16th day of December, 2003, by first class mail:



Robert L. McGeorge

The Honorable Norman Y. Mineta
Secretary
U.S. Department of Transportation
400 7th Street, N.W.
Washington, DC 20590

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