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October 31, 2003

By Hand Delivery

The Honorable Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

ENTERED
Office of Proceedings

OCT 31 2003

U.S. DEPT.
OF JUSTICE

Re: Re. Docket Nos. AB-279 (Sub-No. 3) & AB-124 (Sub-No. 2)

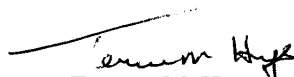
Dear Secretary Williams:

We represent Canadian Pacific Railway Company ("CPR") in connection with the above-captioned proceedings. On October 28, 2003, the Canadian National Railway Company ("CN") filed a motion to compel Montreal, Maine & Atlantic Railway, LLC ("MMA") to produce certain documents, including all operating and marketing agreements in existence between MMA and CPR ("the MMA/CPR Agreements"). CN asked the Board to consider its motion on an expedited basis and to make any replies due on November 5, 2003.

CPR intends to seek leave to intervene in these proceedings for the limited purpose of contesting CN's motion to compel production of the MMA/CPR Agreements. This is to advise the Board that CPR will file its petition for leave to intervene, and its response to CN's motion to compel, on November 6, 2003.

Thank you for your attention to this matter.

Sincerely,


Terence M. Hynes

cc: Myles L. Tobin, Esq.
Michael L. Rosenthal, Esq.
Kevin M. Sheys, Esq.

