

SLOVER & LOFTUS

ATTORNEYS AT LAW

1224 SEVENTEENTH STREET, N. W.
WASHINGTON, D. C. 20036-3003

WILLIAM L. SLOVER
C. MICHAEL LOFTUS
DONALD G. AVERY
JOHN H. LE SEUR
KELVIN J. DOWD
ROBERT D. ROSENBERG
CHRISTOPHER A. MILLS
FRANK J. PERGOLIZZI
ANDREW B. KOLESAR III
PETER A. PFOHL
DANIEL M. JAFFE
KAREN HASSELL HERREN
KENDRA A. ERICSON

TELEPHONE:
(202) 347-7170

FAX:
(202) 347-3619

WRITER'S E-MAIL:

dga@sloverandloftus.com

October 29, 2003

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Office of Proceeding:

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Public Record

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street NW
Washington, DC 20423

Re: Finance Docket No. 34423, M & B Railroad, L.L.C. --Exemption--
Acquisition and Operation of a Line of Railroad in Lowndes, Dallas,
Wilcox and Marengo Counties, AL--CSX Transportation, Inc.

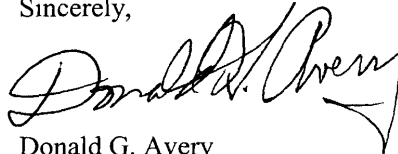
Dear Mr. Secretary:

Enclosed for filing in the captioned docket please find an original and 10 copies of a revised "caption summary" to replace the one included as Exhibit C to the Verified Notice of Exemption filed in this docket on October 21, 2003. The revised summary provides additional detail regarding the milepost designations of the two segments that comprise the line being acquired by the M & B Railroad, L.L.C., makes slight adjustments in the milepost designations on the second (Western Junction to Myrtlewood) segment, and corrects (by shortening slightly) the total mileage being acquired.

Also enclosed please find a 3.5" computer diskette with an electronic copy of this filing in Wordperfect 9.0 format.

Thank you for your consideration of this matter.

Sincerely,



Donald G. Avery
An Attorney for M & B Railroad, L.L.C.

Encl.



209251

Exhibit C
(Revised)

Caption Summary

SURFACE TRANSPORTATION BOARD

Notice of Exemption

STB Finance Docket No. 34423

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M & B RAILROAD, L.L.C.-EXEMPTION-
ACQUISITION AND OPERATION OF A
LINE OF RAILROAD IN LOWNDES,
DALLAS, WILCOX AND MARENGO
COUNTIES, AL-CSX
TRANSPORTATION, INC.

The M & B Railroad, L.L.C. (MNBR) has filed a notice of exemption to acquire from CSX Transportation, Inc. (CSXT) and operate a line of railroad in Alabama consisting of two segments, the first of which extends from CSXT Milepost XXB 189.00 near Burkeville, AL (also known as Burkville) to Milepost XXB 222.00 at Western Junction, a distance of 30.22 miles (some mileposts on this segment are not a full mile apart), and the second of which extends from a connection with the first segment at Western Junction (Milepost OOR 716.25) to Milepost ORS 779.71 near Myrtlewood, AL, a distance of 63.46 miles, for a total mileage being acquired of 93.68 miles, together with incidental overhead operating rights for interchange purposes over CSXT tracks from Burkeville to Montgomery Yard in Montgomery, AL, a distance of 14 miles. The line being acquired connects with MNBR's existing lines at Myrtlewood, and includes CSXT's Selma Yard at Selma, AL, and the following stations (all in AL): Myrtlewood, Linden, Hugo, Thomaston, Central Mills, Orville, Selma, Western Junction, Alamet, Tyler, Benton, Laneville, Whitehall, Latham Spur, Lowndesboro, Robinsons, and Burkeville. The parties intend to close on Friday, November 14, 2003, and to consummate their transaction at 12:01 am on Sunday, November 16, 2003.

Comments must be filed with the Board and served on Applicant's representative: Donald G. Avery, Slover & Loftus, 1224 17th Street NW, Washington, DC 20036.

The notice is filed under 49 CFR 1150.41. If the notice contains false or misleading information, the exemption is void *ab initio*. The filing of a petition to revoke will not automatically stay the transaction.