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VIA FEDERAL EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 700
Washington, DC 20006

ENTERED
Office of Proceedings

SEP 24 2003

Part of
Public Record



Re: **Finance Docket No. 34386**
R. J. Corman Equipment Company, LLC -- Acquisition
Exemption -- Lines of CSX Transportation, Inc.

Dear Secretary Williams:

On August 13, 2003, R.J. Corman Equipment Company, LLC ("RJCE") filed a notice of exemption in the above-captioned proceeding to acquire approximately 100 miles of rail line in Kentucky from CSX Transportation, Inc. ("CSXT"). Notice of the filing was served and published in the *Federal Register* on September 12, 2003.

RJCE noted in its notice of exemption that it would lease the real estate underlying the rail lines acquired from CSXT for fifteen years. Under the finalized arrangements between RJCE and CSXT, this real estate lease will in fact extend for an initial term of twenty years. The minor change in this transactional detail is not material to the grant of the exemption or otherwise misleading, and does not implicate the previously served and published notice of exemption. See, e.g., Central Illinois Railroad Company -- Lease and Operation Exemption -- Lines of The Burlington Northern and Santa Fe Railway Company at Chicago, Cook County, IL, Finance Docket No. 33960 (STB served September 12, 2002) at 4. This letter serves simply to correct the record regarding the actual term of the underlying real estate lease.

Ten copies of this letter are enclosed for filing at the Board. One extra copy also is enclosed, and I would request that you date-stamp that copy to show receipt of this filing and return it to me in the provided envelope. Thank you for your assistance on this matter.

Respectfully submitted,

Ronald A. Lane
Attorney for R.J. Corman Equipment Company, LLC

RAL:tjl

Enclosures