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**SURFACE
TRANSPORTATION BOARD**

July 14, 2003

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MANAGEMENT
STB

Vernon A. Williams
Office of the Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 2024203

Via Federal Express

Re: In the Matter of Douglas S. Golden Continuance in Control of
Landisville Terminal & Transfer Company. Verified Notice of Exemption

Finance Docket No. FD- 34368

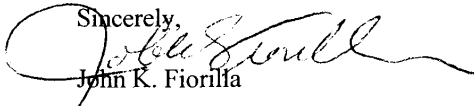
Dear Mr. Williams:

This firm represents the Douglas S. Golden of Havertown, Pennsylvania. Enclosed please find for filing an original and ten copies of the Application of Douglas S. Golden for a Continuance in Control Exemption for his current control of the Landisville Terminal & Transfer Company and his imminent purchase of the control and stock of Carolina Coastal Railway Inc.

We enclose our filing fee of \$ 1200.00. Also enclosed is a disc with a copy of the Application in Word Perfect format.

Also enclosed are two additional copies to be stamped filed and returned to me in the self-addressed stamped envelope enclosed. Your prompt attention to this matter is kindly appreciated.

Sincerely,


John K. Fiorilla

cc: Douglas S. Golden-w/enc.
Kevin M. Sheys, Esq. -w/enc.
Charles S. Tubman- Norfolk Southern Railway

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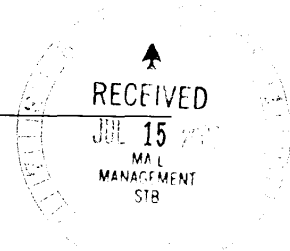
630 Third Avenue, New York, NY 10017
212-840-2700

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Before the
Surface Transportation Board

Finance Docket No:
FD- 34368

In the Matter
Of
DOUGLAS S. GOLDEN
Continuance in Control Exemption
LANDISVILLE TERMINAL & TRANSFER COMPANY



VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. § 1180.2(d)(2)

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ATTORNEYS FOR
DOUGLAS S. GOLDEN

Dated: July 14, 2003

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**SURFACE
TRANSPORTATION BOARD**

Before the
Surface Transportation Board

Finance Docket No:

FD-34368

In the Matter
of
DOUGLAS S. GOLDEN
Continuance in Control Exemption
LANDISVILLE TERMINAL & TRANSFER COMPANY

VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. § 1180.2(d)(2)

Douglas S. Golden ("Golden ") hereby files this Verified Notice of Exemption under 49 C.F.R. § 1180.2(d)(2) to continue control of the Landisville Terminal and Transfer Company ("LNTV") a Class III carrier, now that he has acquired the stock and control of Carolina Coastal Railway, Inc. ("CLNA") a Class III carrier. CLNA is an indirect wholly-owned subsidiary of Genesee & Wyoming Inc. which acquired CLNA with its acquisition of Rail Link Inc. (See Finance Docket 33291). Mr. Golden has agreed to purchase the stock of CLNA.

CLNA will not connect with LNTV and this control transaction is not part of a series of anticipated transactions that would result in such a connection and this control transaction does not involve a Class I carrier. Golden's continuance in control of is accordingly exempt under 49 C.F.R. § 1180.2(d)(2).

Pursuant to 49 C.F.R. § 1180.4(g), Golden submits the following information:

Section 1180.6(a)(1)(i)
Description of the Proposed Transaction

Golden is an individual who currently owns the stock and controls LNVN, a Class III carrier which operates in Eastern Pennsylvania and which interchanges with Norfolk Southern Railway Company at Landisville, PA. On July 7, 2003 Golden entered into an agreement to purchase the stock of CLNA, a Class III carrier from Rail Link, Inc. CLNA currently operates in Eastern North Carolina where it interchanges with the Norfolk Southern Railway Company at Pinetown in the State of North Carolina.

Golden intends to operate CLNA and LNVN as separate entities beginning no earlier than July 21, 2003. Golden does not anticipate that CLNA and LNVN will connect or be part of a series of transactions to operate CLNA and LNVN as connecting carriers.

The full name and address of the applicant is:

Douglas S. Golden
1001 East Darby Road (2nd Floor)
P O Box F
Havertown, PA 19083

Any questions concerning this Notice should be sent to Golden's representative at the following address:

John K. Fiorilla
Watson, Stevens, Fiorilla & Rutter LLP
390 George Street
P O Box 1185
New Brunswick, N.J. 08903
732-545-2250
jfiorilla@wsfr.net

Section 1180.6(a)(1)(ii)
Proposed Time Schedule For Consummation

On July 7, 2003, Golden entered into an agreement to purchase the Stock of CLNA, a purchase that will be consummated on or about July 21, 2003.

Section 1180.6(a)(1)(iii)
Purpose Sought To Be Accomplished

The exemption sought herein will permit Golden to control CLNA upon the purchase of its stock and to continue to control LNVN.

Section 1180.6(a)(5)
States In Which Property of Applicant is Located

Golden is an individual and does not directly own any rail property. LNVN owns and/or leases property in the Commonwealth of Pennsylvania. CLNA owns and/or leases property in the State of North Carolina.

Section 1180.6(a)(6)
Map Exhibits

A map of CLNA, the stock of which Golden will acquire, is attached hereto as Exhibit A. A map of LNVN, the stock of which Golden currently owns is attached hereto as Exhibit B.

Section 1180.6(a)(7)(ii)
Agreement

Golden already controls LNVN. No additional agreement is contemplated or necessary for Golden to control CLNA.

Section 1180.4(g)(1)(ii)
Labor Protective Conditions

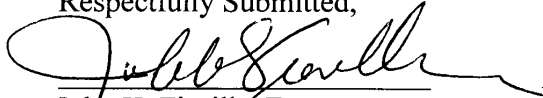
Pursuant to 49 U.S.C. § 11326(c), the Surface Transportation Board may not impose employee protective conditions on this transaction.

Section 1180.4(g)(1)(I)
Environmental and Historic Preservation Matters

Under 49 C.F.R. 1105.6(c)(2)(I) and (ii), no environmental report is required for Golden continuance in control of LNVN upon Golden's acquisition of CLNA. The transaction will not result in significant changes in carrier operations, ie changes which exceed the threshold established in 49 C.F.R. § 1105.7(e)(4) or (5).

Under 49 C.F.R. § 1105.8(b)(2), no historic preservation report is required.

Respectfully Submitted,



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(732) 545-2250
Jfiorilla @ wsfr.net

Attorney for Douglas S. Golden

Dated: July 14, 2003

VERIFICATION

I, Douglas S. Golden hereby certifies that I have read the foregoing Notice of Exemption and I know the facts asserted therein, and that the same are true as stated to the best of my knowledge. I am aware that if any of the foregoing statements are willfully false, that I am subject to punishment.

July 8, 2003


Douglas S. Golden

VERIFICATION

I, Douglas S. Golden hereby certifies that I have read the foregoing Notice of Exemption and I know the facts asserted therein, and that the same are true as stated to the best of my knowledge. I am aware that if any of the foregoing statements are willfully false, that I am subject to punishment.

July 8, 2003

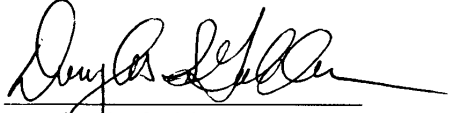

Douglas S. Golden

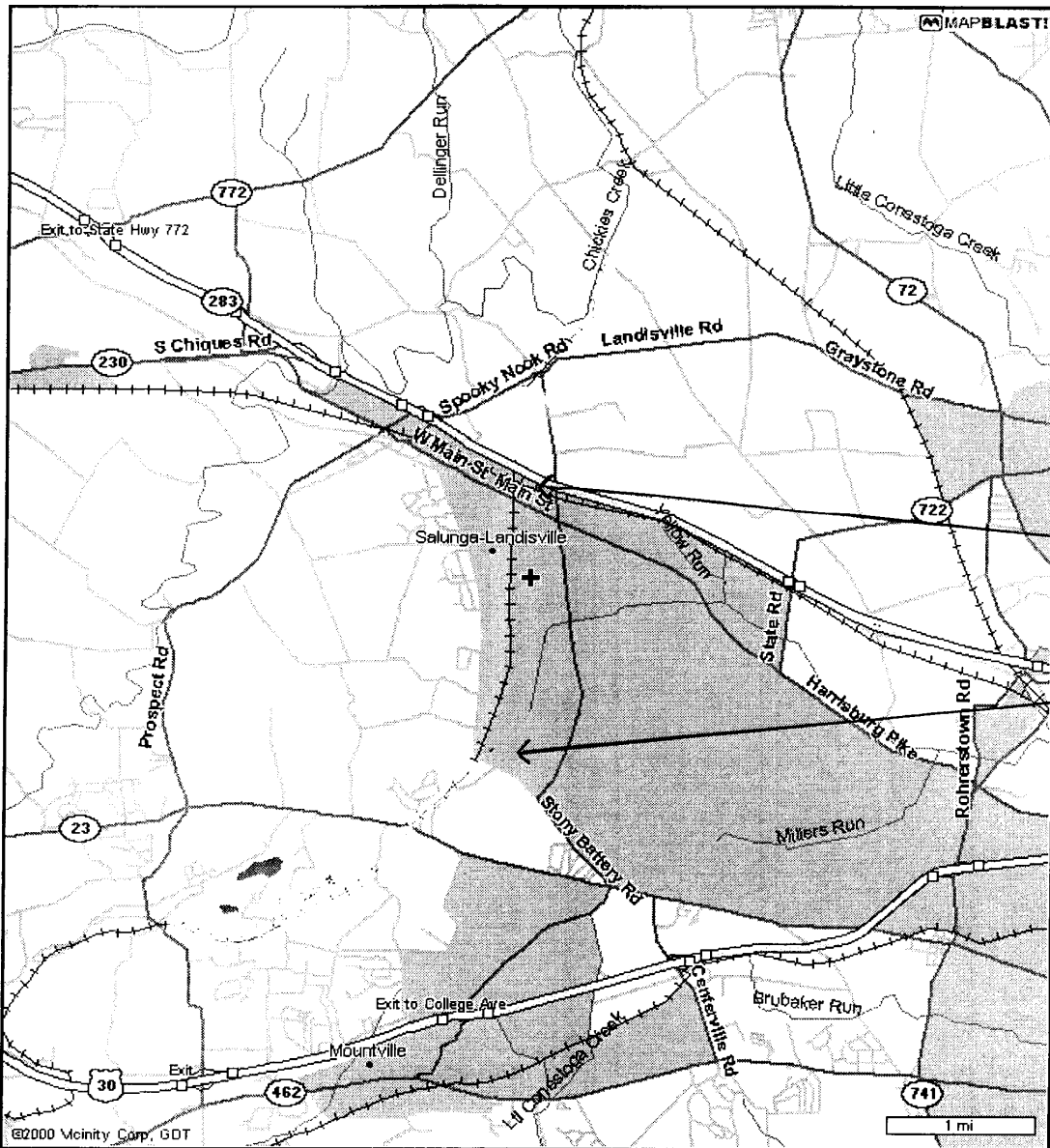
Exhibit A

Exhibit B

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Landisville, PA



Junction
with Andrak

End of Track

[Icon Latitude: 40.089376, Longitude: -76.414139]