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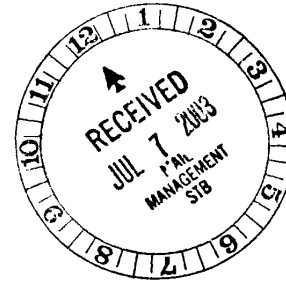
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June 30, 2003



Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: Finance Docket No. 34076; *Los Angeles To Pasadena Blue Line Construction Authority – Notice of Exemption – Acquisition From Los Angeles County Metropolitan Transportation Authority*

Dear Sir:

On Tuesday, June 24, 2003 we filed the Notice of Exemption of Los Angeles to Pasadena Blue Line Construction Authority in this proceeding. I am attaching with this letter a corrected Exhibit D, Proposed Caption Summary. Please note that a copy of this document is provided on the 3.5 inch diskette, which is also enclosed, along with an extra copy of this document. Please date stamp and return the extra copy to me in the self-addressed, postage pre-paid enveloped.

Thank you for your attention to this matter. If you should have any questions about this document, please feel free to contact me.

Sincerely,

Charles A. Spitulnik

ENTERED
Office of Proceedings

JUL 07 2003

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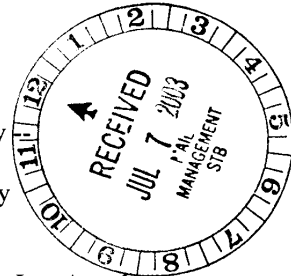
cc: Darlene Evans, STB
All Persons on Certificate of Service

Exhibit D
Proposed Caption Summary

SURFACE TRANSPORTATION BOARD
Notice of Exemption

Finance Docket No. 34076

Los Angeles To Pasadena Blue Line Construction Authority
Acquisition Exemption --
Los Angeles County Metropolitan Transportation Authority



Los Angeles To Pasadena Blue Line Construction Authority (d/b/a Los Angeles to Pasadena Metro Construction Authority) has filed a notice of exemption to acquire that portion of a line owned by Los Angeles County Metropolitan Transportation Authority that is identified as between milepost 104.2 and milepost 124.2 on the Pasadena subdivision of the Burlington Northern Santa Fe Railway Company. Comments must be filed with the Board and served on Charles A. Spitulnik and Alex Menendez, McLeod, Watkinson & Miller, One Massachusetts Avenue, N.W., Suite 800, Washington, DC 20001.

The notice is filed under § 1150.31. If the notice contains false or misleading information, the exemption is void *ab initio*. Petitions to revoke the exemption under 49 U.S.C. 10505(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction.

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CERTIFICATE OF SERVICE

I certify that I have this 30th day of June 2003, caused copies of corrected Exhibit
D, Proposed Caption Summary of Los Angeles to Pasadena Blue Line Construction
Authority to be served by first class mail, postage prepaid upon:

Hon. Gray Davis
State Capitol Building
Sacramento, CA 95814

California Department of Transportation
District 7 – Los Angeles and Ventura Counties
120 South Spring Street
Los Angeles, CA 90012
Attn: Douglas R. Failing, District Director

California Public Utilities Commission
770 L Street, Suite 1050
Sacramento, CA 95814


Charles A. Spitulnik