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& Co.**
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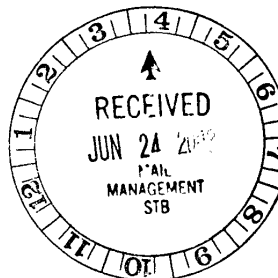
JUN 24 2003

**SURFACE
TRANSPORTATION BOARD**

June 24, 2003

BY LEGAL COURIER
Order #303234

Honorable Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423



208173

Re: KBUS Holdings, LLC Purchase and Acquisition of Control of the Assets and Operations of All West Coachlines, Inc. et. al. - MCF-21000

EXPEDITED HANDLING REQUESTED

Dear Secretary Williams:

Enclosed please find:

- the original and ten copies of an application pursuant to 49 U.S.C. §14303(a) for approval of a transaction involving the acquisition of the assets and operations of multiple motor passenger carriers;
- a check in the amount of \$1,500 for payment of the filing fee;
- a floppy disk containing the proposed *Federal Register* notice in Microsoft Word format; and
- a copy of this letter to be date stamped to acknowledge the date of time we filed this application.

ENTERED
Office of Proceedings

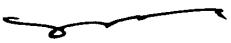
JUN 25 2003

Part of
Public Record

We respectfully request the Board's expeditious handling of the Application as set out at Page 2 of this Application.

Please contact the undersigned, counsel for the purchaser, or David Coburn, counsel for the sellers, should you need further assistance.

Yours truly,


Stephen Flott
Monte F. Bourjaily, IV

Enclosures (4)

cc: David Coburn, Esq.
Parties as Identified on the Application's Certificate of Service

FILED

JUN 24 2003

**SURFACE
TRANSPORTATION BOARD**

P.O. Box 17655

Courthouse Postal

Station

Arlington, Virginia

22216-7655

2009 North 14th Street

Suite 600

Arlington, Virginia

22201-2514

703.525.5110

703.525.5122 FAX

www.flottco.com

ORIGINAL

EXPEDITED ACTION REQUESTED

BEFORE THE
SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C.

FILED

JUN 24 2003

SURFACE
TRANSPORTATION BOARD

STB DOCKET NO. MCF-21000

KBUS HOLDINGS, LLC



-- ACQUISITION OF ASSETS AND BUSINESS OPERATIONS --

ALL WEST COACHLINES, INC.; AMERICAN CHARTERS & TOURS, INC.;
AMERICOACH TOURS, LTD.; ANTELOPE VALLEY BUS, INC.; ARROW STAGE LINES,
INC.; BAYOU CITY COACHES, INC.; BLACKHAWK, CENTRAL CITY ACE EXPRESS,
INC.; BROWDER TOURS, INC.; CALIFORNIA CHARTERS, INC.; DESERT STAGE
LINES; EL EXPRESO, INC.; EXPRESS SHUTTLE, INC.; FRANCISCAN LINES, INC.; FUN
TIME TOURS, INC.; GOODALL'S CHARTER BUS SERVICE, INC.; GROSVENOR BUS
LINES, INC.; GULF COAST TRANSPORTATION COMPANY; KERRVILLE BUS
COMPANY, INC.; K-T CONTRACT SERVICES, INC.; PCSTC, INC.; POWDER RIVER
TRANSPORTATION SERVICES, INC.; ROYAL WEST TOURS & CRUISES, INC.;
STARDUST TOURS-MEMPHIS, INC.; TEXAS BUS LINES, INC.; TRAVEL
IMPRESSIONS, LLC; VALEN TRANSPORTATION, INC.; AND WORTHEN VAN
SERVICE, INC.

ENTERED
Office of Proceedings

JUN 25 2003

Part of
Public Record

VERIFIED APPLICATION
OF
KBUS HOLDINGS, LLC

FEE RECEIVED

JUN 24 2003

SURFACE
TRANSPORTATION BOARD

Applicant KBUS Holdings, LLC ("KBUS" or "Applicant") of One Riverway, Suite 500,
Houston, Texas, 77056 pursuant to 49 U.S.C. 14303 and 49 CFR 1182.1 et. seq., seeks Surface
Transportation Board ("Board") approval to acquire and merge certain assets of Coach USA, Inc.
("Coach") and Coach Leasing, Inc. ("Coach Leasing"), including the assets and business

operations of the following federally-authorized motor passenger carriers¹: All West Coachlines, Inc.; American Charters & Tours, Inc.; Americoach Tours, Ltd.; Antelope Valley Bus, Inc.; Arrow Stage Lines, Inc.; Bayou City Coaches, Inc.; Blackhawk, Central City Ace Express, Inc.; Browder Tours, Inc.; California Charters, Inc.; Desert Stage Lines; El Expreso, Inc.; Express Shuttle, Inc.; Franciscan Lines, Inc.; Fun Time Tours, Inc.; Goodall's Charter Bus Service, Inc.; Grosvenor Bus Lines, Inc.; Gulf Coast Transportation Company; Kerrville Bus Company, Inc.; K-T Contract Services, Inc.; PCSTC, Inc.; Powder River Transportation Services, Inc.; Royal West Tours & Cruises, Inc.; Stardust Tours Memphis, Inc.; Texas Bus Lines, Inc.; Travel Impressions, LLC; Valen Transportation, Inc.; and Worthen Van Service, Inc. ("Sellers"). Sellers are subsidiaries of Coach and operators of motor passenger carrier businesses. In support of this Application, KBUS states as follows:

REQUEST FOR EXPEDITED BOARD ACTION

Applicant respectfully requests that the Board expedite its processing and treatment of this Application, and, if possible, publish a tentative decision in this matter within 15 days of this application's filing or as soon thereafter as possible. Such expedited processing is within the Board's statutory authority and is consistent with its obligation to promote the public interest. This transaction will be virtually invisible to the public who will continue to receive the same level of service as is now provided by the Sellers, albeit with a different business structure than the one now in place. In effect, the business now conducted collectively by many separate entities will, upon closing of the transaction following approval by the Board, be conducted by a single entity, owned by the Applicant. The transaction itself will not close until the Board's

¹Applicant is also purchasing the assets and business operations of certain non-federally regulated entities.

approval has been obtained. Thus, an expedited decision will reduce transactional uncertainty and facilitate the Application's strategic business planning and transition efforts.

1. Name, Address and Telephone Numbers of the Parties:

For the Applicant

KBUS Holdings, LLC
c/o Stephen P. Flott, Esq.
Flott & Co. PC
PO Box 17655
Arlington, Virginia 22216
Tel: (703) 525-5110

For the Sellers

Coach USA, Inc.
Attn: Robert E. Longo, Senior Vice President and General Counsel
One Riverway, Suite 500
Houston, Texas 77056
Tel: (713) 860-1717

2. Information about the Parties

Applicant:

Applicant is a non-carrier. It has created a subsidiary, CUSA, LLC ("CUSA"), which will operate the assets and businesses being acquired. CUSA has applications pending with the Federal Motor Carrier Safety Administration ("FMCSA") to obtain Contact and Common carrier operating rights. The applications for common carrier rights include charter, special and regular route authority. Kohlberg & Company, L.L.C. ("Kohlberg"), a non-carrier, created the Applicant, also a non-carrier, to undertake this transaction. Kohlberg is a leading US private equity firm specializing in middle market investments. Since its founding in 1987, Kohlberg has organized four private equity funds through which it has raised a total of \$1.4 billion of capital for investment. The Applicant is undertaking this transaction under Kohlberg Fund IV, which closed in 2001 with a total capital of \$576 million. Kohlberg works closely with management

teams of the businesses it acquires to develop strategic plans that seek to increase revenues through enhanced marketing, investment in new products and selected strategic acquisitions, and to increase profitability through operational improvements. Acquisitions are structured to support longer-term operational goals rather to generate high short-term returns on invested capital. The firm typically makes investments in middle-market companies with enterprise values between \$50 million and \$500 million. Kohlberg uses exhaustive due diligence to understand fully the business fundamentals of its acquisition targets, identify risks and opportunities for increasing the revenue and profitability of the assets and businesses that it acquires. The Applicant intends to take the same approach to these businesses and assets.

Sellers:

Coach and Coach Leasing are non-carriers. Coach controls Sellers, namely:

- All West Coachlines, Inc., a passenger carrier operating in the Western United States pursuant to authority granted in Docket No. MC-212056;
- American Charters & Tours, Inc., a passenger carrier operating in the Southern United States pursuant to authority granted in Docket No. MC-153814;
- Americoach Tours, Ltd., a passenger carrier operating in the Southern United States pursuant to Docket No. MC-212649;
- Antelope Valley Bus, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No. MC-125057;
- Airport Bus of Bakersfield, Inc., a subsidiary of Antelope Valley Bus, Inc. that is a passenger carrier operating in the state of California pursuant to Docket No. MC-163191;
- Arrow Stage Lines, Inc., a passenger carrier operating in the states of Nebraska and Iowa pursuant to Docket No. MC-029592;

- Bayou City Coaches, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No. MC-245246;
- Express Shuttle, Inc., a passenger carrier operating in North Dakota pursuant to Docket No. MC-254884;
- Blackhawk, Central City Ace Express, Inc., a passenger carrier operating in Colorado pursuant to Docket No.: MC-273611;
- Browder Tours, Inc., a passenger carrier operating in the Southern United States pursuant to Docket No.: MC-236290;
- California Charters, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-241211;
- Desert Stage Lines, a passenger carrier owned by Antelope Valley Bus, Inc. and operating in the Southwestern United States pursuant to Docket No.: MC-140919;
- El Expreso, Inc., a passenger carrier operating in the Southern United States pursuant to Docket No.: MC-244195;
- Franciscan Lines, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-425205;
- Fun Time Tours, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-176329;
- Goodall's Charter Bus Service, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-148870;
- Grosvenor Bus Lines, Inc., a passenger carrier operating in the Western United States pursuant to Docket No.: MC-157317;

- Gulf Coast Transportation Company, a passenger carrier operating in the Southern United States pursuant to Docket No.: MC-201397;
- Kerrville Bus Company, a passenger carrier operating in the Southern United States pursuant to Docket No.: MC-27530. Kerrville Bus Company has three passenger carrier subsidiaries each with their own federal operating authorities: Community Rentals Company operating in the Southern United States pursuant to Docket No.: MC-257338; Sunset Tours & Travel, Inc. operating the Southern United States pursuant to Docket No.: MC-241422; and William Timothy Vaught d/b/a Vaught Bus Leasing Company operating in the Southern United States pursuant to Docket No.: MC-209574.;
- K-T Contract Services, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-218583;
- PCSTC, Inc., a passenger carrier operating in the Southwestern United States pursuant to Docket No.: MC-184852;
- Powder River Transportation Services, Inc., a passenger carrier operating in the Western United States pursuant to Docket No.: 161531;
- Royal West Tours & Cruises, Inc., a passenger carrier that operates in the Southwestern United States pursuant to Docket No.: MC-239135;
- Stardust Tours-Memphis, Inc., a passenger carrier that operates in the Southern United States pursuant to Docket No.: MC-318341;
- Texas Bus Lines, Inc., a passenger carrier that operates in the Southern United States pursuant to Docket No.: MC-037640;
- Travel Impressions, LLC, a passenger carrier that operates in the Southwestern United States pursuant to Docket No.: MC-340826;

- Valen Transportation, Inc., a passenger carrier that operates in the Southwestern United States pursuant to Docket No.: MC-212398; and
- Worthen Van Service, inc., a passenger carrier that operates in the Western United States pursuant to Docket No.: MC-142573.

The Applicant will not acquire any of these operating authorities. Applicant's subsidiary, CUSA, has applied for operating authorities as described above with which to conduct the business now being carried out by Sellers under their operating authorities.

3. Description of the Proposed Transaction

Applicant has entered into an agreement with Coach, Coach Leasing and Sellers to buy the assets, including vehicles, and business operations of Sellers and take over vehicle leases between Coach Leasing and Sellers (the "Agreement"). The Agreement is scheduled to close no earlier than August 19, 2003, but in any event not before Board approval of this Application. Applicant is not a carrier and will not be a carrier after the Agreement closes. Applicant will consolidate the assets and business operations of the Sellers into two entities. It will operate the businesses through carrier CUSA, which is in the process of obtaining twelve (12) operating authorities to accommodate the twenty-four operating names ("D/B/A's) under which CUSA intends to carry on business. The vehicles are being acquired through a leasing company that the Applicant will create. Applicant's consolidation of the Sellers' assets and business operations into the ownership and control of two entities requires Board authorization pursuant to 49 USC § 14303(a)(1). The federal operating authorities currently held by each of the Sellers will, upon consummation, be surrendered.

4. Affiliated Motor Passenger Carriers, their Operations and Relationships

Except for Sellers, there are no other affiliated carriers involved in the application. The KBUS interests are not affiliated with any carriers other than those described. Sellers are controlled by Stagecoach Group plc ("Stagecoach") and Coach, which with STB approval controls many FMCSA registered motor passenger carriers. None of the other carriers controlled by Stagecoach and Coach is involved in this application. Applicant, however, will engage Coach to provide operational assistance services as an independent contractor for six to twelve months following closing of the Agreement and to assist with transition of the businesses and assets to Applicant.

5. Jurisdiction Statement

The Board has jurisdiction over this matter under 49 USC 14303(g), because the annual aggregate gross operating revenues of the carriers involved significantly exceed \$2 million.

6. Environmental Impact

The parties assert approval of this application will not constitute a Federal action having a significant effect on the quality of the human environment and the conservation of energy resources. There will be no operational changes as a consequence of the transaction described in this application.

7. Consistency with the Public Interest

Adequacy of Transportation Services to the Public

The proposed transaction will have no adverse impact on the adequacy of transportation services available for the public.

The proposed transaction involves the acquisition of businesses owned and operated by a respected bus industry organization by a well-known private equity investment firm with a

history of commitment to the businesses that it acquires. The carriers whose businesses are to be acquired are each experienced carriers, currently under control of Stagecoach and Coach, one of the nation's leading and most qualified bus industry participants.

KBUS intends to continue the businesses of each of the acquired carriers, essentially in the same manner in which they are now being conducted. The public will not be affected by the transaction. KBUS will utilize managers who are experienced in the bus industry to operate the acquired assets and, as noted above, has negotiated an agreement with Coach to provide operational and managerial assistance during a 6 to 12 month transition period. By continuing to operate the assets being acquired with a centralized management structure, KBUS will be able to achieve the same operational efficiencies that Coach and the Sellers were able to achieve. Further, KBUS will be able to take advantage of volume purchasing power in areas such as equipment and fuel. This will facilitate the ability of the operating entity to provide efficient public service.

Board approval of this Application also will relieve Applicants of the need to seek state approval that might otherwise be required. This will reduce regulatory burdens and allow the transaction to proceed in an efficient manner.

Fixed Charges

The proposed transaction will have no effect on total fixed charges.

Employee Interests

No carrier employees will be adversely affected by the contemplated transaction. All qualified employees of the carriers whose assets are to be acquired will be offered employment with CUSA or the leasing company to be created by the Applicant.

8. Safety Fitness Ratings

The carriers, whose businesses KBUS is acquiring have satisfactory or conditional ratings or are unrated, as shown on Exhibit A attached hereto. CUSA, KBUS' operating subsidiary, being an applicant for motor carrier registration, has no fitness rating.

9. Insurance

Upon being registered as a motor carrier of passengers, CUSA will have in place the required \$5 million of BIPD insurance.

10. Mexican Domicile or Control

Applicant and CUSA are not domiciled on Mexico or controlled by persons of that country.

Respectfully submitted,

For KBUS Holdings, LLC

For Coach USA, Inc.



Stephen Flott, Esq.
Flott & Co. PC
PO Box 17655
Arlington, VA 22216-7655
Tel: 703-525-5110, ext. 26
Fax: 703-525-5122

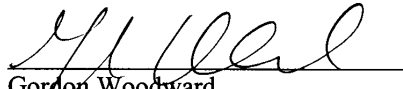


David H. Coburn, Esq.
Steptoe & Johnson, LLP
1330 Connecticut Avenue, NW
Washington, DC 20036
Tel: 202-429-8063
Fax: 202-429-3902

VERIFICATION

I, Gordon Woodward, Vice President of KBUS Holdings, LLC, declare under penalty of perjury, under the laws of the United States of America, that I have read the foregoing Verified Application of KBUS Holdings, LLC and that its assertions are true and correct to the best of my knowledge, information and belief. I further declare that I am qualified and authorized to submit this verification on behalf of KBUS Holdings, LLC, the purchaser of assets being acquired from Sellers, subsidiaries of Coach USA, Inc., and Coach Leasing, Inc. I know that willful misstatements or omissions of material facts constitute Federal criminal violations punishable under 18 USC 1001 by imprisonment up to five years and fines up to \$10,000 for each offense. Additionally, these misstatements are punishable as perjury under 18 USC 1621, which provides for fines up to \$2,000 or imprisonment up to five years for each offense.

Dated at Mount Kisco, New York, this 23rd day of June 2003.


Gordon Woodward

VERIFICATION

I, Robert E. Longo, Senior Vice President and General Counsel of Coach USA, Inc., declare under penalty of perjury, under the laws of the United States of America, that I have read the foregoing Verified Application of KBUS Holdings, LLC and that its assertions are true and correct to the best of my knowledge, information and belief. I further declare that I am qualified and authorized to submit this verification on behalf of Coach USA, Inc., Coach Leasing, Inc. and each of the Sellers, which are subsidiaries of Coach USA, Inc.. I know that willful misstatements or omissions of material facts constitute Federal criminal violations punishable under 18 USC 1001 by imprisonment up to five years and fines up to \$10,000 for each offense. Additionally, these misstatements are punishable as perjury under 18 USC 1621, which provides for fines up to \$2,000 or imprisonment up to five years for each offense.

Dated at Houston, Texas, this 20th day of June 2003.


Robert E. Longo

EXHIBIT A**Federally Regulated Carriers from which KBUS Holdings, LLC is Acquiring Assets**

Carrier	MC Number	DOT Number	Safety Rating
All West Coachlines, Inc.	212056	353383	Satisfactory
American Charters and Tours, Inc. (per operating authority, America Charters, Ltd.)	153814	191032	Satisfactory
Americoach Tours, Ltd.	212649	451602	Satisfactory
Antelope Valley Bus, Inc.	125057	34379	Satisfactory
Airport Bus of Bakersfield, Inc.	163191	430275	Satisfactory
Arrow Stage Lines, Inc.	029592	20103	Satisfactory
Bayou City Coaches, Inc.	245246	463265	Satisfactory
Blackhawk-Central City Ace Express, Inc.	273611	553434	Satisfactory
Browder Tours Inc.	236290	514393	Satisfactory
California Charters, Inc.	241211	442565	Satisfactory
Desert Stage Lines	140919	142696	Satisfactory
El Expreso, Inc.	244195	451315	Satisfactory
Express Shuttle Inc.	254884	488942	None
Franciscan Lines Inc. (f/k/a California Acquisition, Inc.)	425205	1006130	None
Fun Time Tours, Inc.	176329	259414	Satisfactory
Goodall's Charter Bus Service	148870	167246	Satisfactory
Grosvenor Bus Lines, Inc.	157317	118416	Conditional
Gulf Coast Transportation Company (per operating authority, Gulf Coast Transportation, Inc.)	201397	315120	Satisfactory
Kerrville Bus Company, Inc.	27530	136534	Satisfactory
Community Rentals Company	257338	500374	Satisfactory
Sunset Tours & Travel, Inc.	241422	518959	Conditional
William Timothy Vaught d/b/a Vaught Bus Leasing Company	209574	390659	Satisfactory
K-T Contract Services, Inc.	218583	352751	Satisfactory
PCSTC, Inc.	184852	293236	Satisfactory
Powder River Transportation Services, Inc.	161531	212460	Satisfactory
Royal West Tours & Cruises, Inc.	239135	433380	Satisfactory
Stardust Tours-Memphis, Inc.	318341	684749	None
Texas Bus Lines, Inc.	037640	27758	Satisfactory
Travel Impression, LLC	340826	402482	Satisfactory
Valen Transportation, Inc.	212398	330976	Satisfactory
Worthen Van Service, Inc.	142573	204004	Satisfactory

Certificate of Service

I hereby certify that I have served a copy of the foregoing Application on the following entities by serving a copy thereof as follows:

By causing to be delivered via hand delivery to:

Director of Operations
Antitrust Division
US Department of Justice
601 D Street, NW, Room 1013
Washington, DC

Premarmer Notification Office
Bureau of Competition
Room 303
Federal Trade Commission
Washington, DC 20580

By mailing a copy thereof, via first class mail, postage prepaid, to:

Chief, Licensing & Insurance Division
U.S.D.O.T. Office of Motor Carriers-HIA 30
400 Virginia Avenue, SW, Suite 600
Washington, DC 20004

Britt Roberts
Director
Alabama Public Service Commission
100 North Union Street, Suite 980
Montgomery, AL 36104

Jim Olsen
Manager, Motor Carrier Department
Arizona Department of Transportation
P.O. Box 2100
Mail Drop 527M
Phoenix, AZ 85007

Joanne Moren
Manager, Motor Carrier Authority Unit
Arkansas Highway Department
P.O. Box 2261
Little Rock, AR 72203-2261

California Public Utilities Commission
Attn: Licensing Division
505 Van Ness Ave.
San Francisco, CA 94102

Gary Gramlick
Colorado Public Utility Commission
Office Level Two
1580 Logan Street
Denver, Colorado 80203

Graham Fountain
Director, Motor Carrier Compliance
Florida Department of Transportation
1815 Thomasville Road
Tallahassee, FL 32303-5750

Nancy Sexton
Transportation Specialist
Commercial Vehicle and Compliance Department
Georgia Department of Motor Vehicle Safety
P.O. Box 80447
Conyers, GA 30013

Jennifer Finke
Motor Carrier Audit Supervisor
Motor Carrier Services
Idaho Division of Motor Vehicles
PO Box 7129
Boise, ID 83707

Commercial Vehicle Unit
Illinois Department of Transportation
3215 Executive Park Drive
Annex Building, 3rd Floor
Springfield, IL 62794-9245

Deborah Harris
Motor Carrier Services
Iowa Department of Transportation
P.O. Box 10382
Des Moines, IA 50306

Robin Paige
Transportation Division
Louisiana Public Service Commission
P.O. Box 99154
Baton Rouge, LA 70825

Attn: Serge Phillips
Office of Motor Carrier Services
Minnesota Department of Transportation
1110 Center Point Curve
Mendota Heights, MN 55120

Ruth Case
Motor Carrier Division
Mississippi Public Service Commission
P.O. Box 1174
Jackson MS 39215

Barbara Hague
Motor Carrier Services
Missouri Department of Transportation
P.O. Box 1216
Jefferson City, MO 65102

Nickie Eck
Montana Public Service Commission
Transportation & Centralized Services Division
P.O. Box 202601
Helena, MT 59620-2601

John Schmidt
Director of Transportation
Nebraska Public Service Commission
300 The Atrium
1200 N Street
Lincoln, NE 68505

Nevada Department of Business and Industry
Transportation Services Authority
Administrative & Filing Office
2290 S. Jones Boulevard, Suite 110
Las Vegas, NV 89146

New Mexico Public Regulation Commission
Transportation Division
PO Box 1269
Santa Fe, NM 87504-1269

Barbara Sharp
Motor Carrier Operations
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, NC 27699-4325

North Dakota Highway Patrol
600 East Blvd Avenue, Dept 504
Bismarck ND 58505

Kenda Stephens
Motor Carrier Requirement Section
Oklahoma Corporation Commission
P.O. Box 52000
Oklahoma City, OK 73105-2000

George Parker
Director, Transportation Department
South Carolina Public Service Commission
P.O. Box 11649
Columbia, SC 29211

South Dakota Highway Patrol
500 East Capitol
Pierre, S.D. 57501

Commercial Vehicle Enforcement Division
Department of Safety
1148 Foster Avenue
Nashville, 37210
Attention: Single State

Motor Carrier Division
Texas Department of Transportation
125 East 11th Street
Austin, TX 78701

Motor Carrier Services
Utah Department of Transportation
4501 South 2700 West
Box 148240
Salt Lake City, UT 84114-8240

Licensing Services
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive SW
Olympia, WA 98504-7250

Wisconsin Department of Transportation
Motor Carrier Services
P.O. Box 7967
Madison, WI 53707-7067

Ms. Sherell Hayes
Manager, Motor Vehicle Services
Regulatory Section
Department of Transportation
5300 Bishop Boulevard
Cheyenne, WY 82009-3340

Dated at Arlington, Virginia, this 24th day of June, 2003.



Stephen Flott