

JACOBI & CASE, P.C.

ATTORNEYS AT LAW

300 Bic Drive, Milford, Connecticut 06460-3055

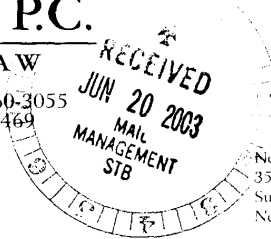
Tel. (203) 874-7110 Fax (203) 874-6469

e-mail: info@jacobicase.com

Paul Jacobi*
Max S. Case
Louis J. Bonsangue*
David Speranzini
Ryan McKain*

* Also Admitted in New York

208137



New York Office
350 Broadway
Suite 1100
New York, NY 10013

Please Reply to Milford

June 19, 2003

Via Federal Express

The Honorable Vernon A. Williams
Secretary, Surface Transportation Board
Mercury Building, Room 700
1925 K Street, N.W.
Washington, D. C. 20005

ENTERED
Office of Proceedings

JUN 20 2003

Part of
Public Record

**Re: New England Transrail – Notice of Exemption-Boston and Maine Railroad
Finance Docket No. FD 34365**

Dear Secretary Williams:

Per our discussion with Mr. Tim Cambridge, enclosed please find the executed Verification Form regarding the afore-referenced matter.

If you should have any questions, please do not hesitate to contact me.

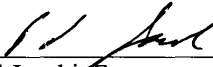
Sincerely,

Paul Jacobi

PJ/gm
Enclosure

Dated: Milford, Connecticut
June 18, 2003

Respectfully Submitted,

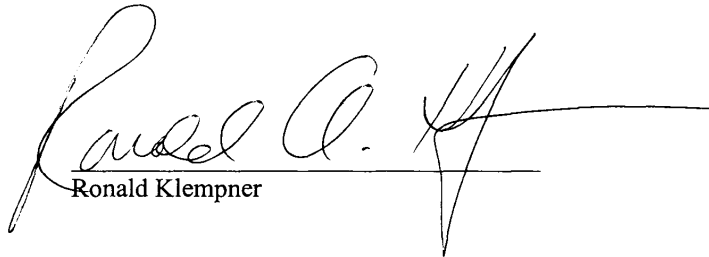


Paul Jacobi, Esq.
Jacobi & Case, P.C.
300 Bic Drive
Milford, Connecticut 06460-3055
203-874-7110

VERIFICATION

Ronald Klempner verifies under penalty of perjury pursuant to 2.8 U.S.C. §1746 that he is a managing member of New England Transrail, LLC and has reviewed the information set forth in this Notice of Exemption and the Environmental Assessment which he prepared and knows that the information herein accurately describes the operation, environmental facts and financial results contemplated by applicant to the best of his knowledge and belief.

Dated, June 18, 2003



Ronald Klempner