

Kirkpatrick & Lockhart LLP

May 6, 2003

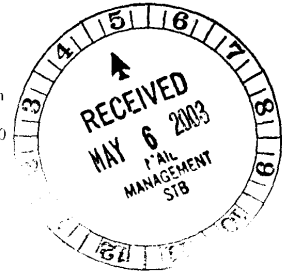
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VIA HAND DELIVERY

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

**Re: Finance Docket No. 34347
Regional Rail Right of Way Company -Acquisition and Operation
Exemption - Lines of Dallas Area Rapid Transit**

Dear Secretary Williams:

It has come to our attention that page 2 was unintentionally omitted from the **Verified Notice of Exemption of Regional Rail Right of Way Company Pursuant to 49 C.F.R. § 1150.42** that was filed on May 5, 2003. An original and ten (10) copies of that page are attached to this letter. We apologize for any inconvenience this may have caused.

Should any questions arise regarding this filing, please feel free to contact me. Thank you for your assistance on this matter.

Respectfully submitted,

A handwritten signature in dark ink, appearing to read "Edward J. Fishman".

Edward J. Fishman

Enclosures

Name and Address of Applicant:

49 C.F.R. § 1150.43(a)

The full name and address of the applicant herein is as follows:

Regional Rail Right of Way Company
P.O. Box 660163
Dallas, TX 75266-7210



Applicant's Representative:

49 C.F.R. § 1150.43(b)

RRROW's representative to whom correspondence regarding this transaction should be addressed is as follows:

Edward J. Fishman
Kirkpatrick & Lockhart LLP
1800 Massachusetts Avenue NW
Washington, DC 20036
(202) 778-9000

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Statement Concerning Agreement:

49 C.F.R. § 1150.43(c)

RRROW and DART will enter into an agreement providing for RRROW's acquisition of an exclusive, perpetual freight rail operating easement and all attendant freight rail common carrier obligations on the Subject Lines.

Operation of the Property:

49 C.F.R. § 1150.43(d)

RRROW is a non-operating Class III rail carrier that does not itself conduct, and has no plans to conduct, freight rail operations on the Subject Lines. RRROW will fulfill its freight rail common carrier obligations on the Subject Lines by allowing the Dallas, Garland and Northeastern Railroad ("DGNO") to continue providing freight rail operations on the Subject Lines pursuant to existing trackage rights agreements with RRROW. This transaction will have no effect on those freight rail operations.