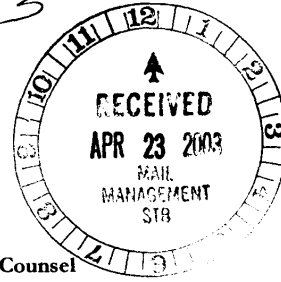


207683

John F. McHugh
Attorney at Law
6 Water Street, Suite 401
New York, NY 10004



Phone: (212) 483-0875
Fax: (212) 483-0876

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APR 23 2003

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Public Record

Of Counsel
W. Patrick Quast
164 Franklin Tpk.,
Waldwick, N.J. 07463,
201-444-5990
Fax 201-444-5094

April 11, 2003

Hon. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W. Room 715
Washington, D.C. 20423

FD-34281

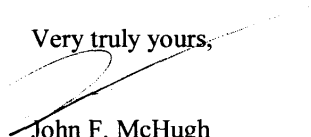
RE: LB Railco, Inc.- Lease and Operation Exemption -
Providence and Worcester Railway Company

Honorable Sir:

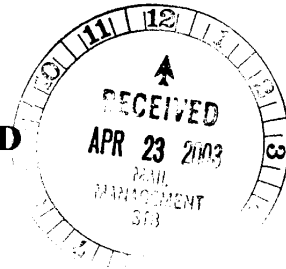
Enclosed please find the original and ten copies of a withdrawal of the captioned
Notice of Exemption.

Thank you for your attention to this matter.

Very truly yours,


John F. McHugh

BEFORE THE
SURFACE TRANSPORTATION BOARD



FINANCE DOCKET NO. 34281

**LB RAILCO, INC.
-- LEASE AND OPERATION EXEMPTION --
PROVIDENCE AND WORCESTER RAILWAY COMPANY**

ENTERED
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APR 23 2003

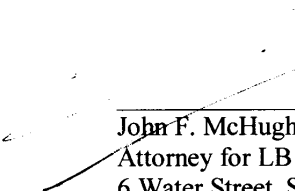
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Public Record

REQUEST TO WITHDRAW NOTICE OF EXEMPTION

LB Railco, Inc. filed a notice of exemption to extend its operations to include a rail terminal operation in Millbury, Massachusetts,

LB Railco hereby withdraws its Notice of Exemption for that proposed terminal operation.

Dated, April 11, 2003



John F. McHugh
Attorney for LB Railco, Inc.
6 Water Street, Suite 401
New York, N.Y. 10004
212-483-0875

CERTIFICATION

On this 2nd day of April 2003 I served a copy of this application for an extension of time on:

Stephen M. Richmond, Esq.
Bowdich & Dewey, LLP
161 Worcester Rd.
Framingham, MA 01701-9320

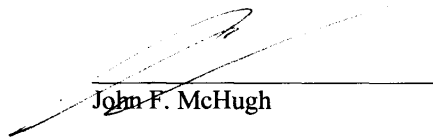
Michael Creasey
Blackstone River Valley National Heritage Corridor Commission
One Depot Square
Woonsocket, RI 02895

Mary Jude Pigsley
Senior Regional Counsel
Massachusetts Department of Environmental Protection
627 Main Street
Worcester, MA 01608

John J. Goldrosen, Esq.
Kopelman & Paige, P.C.
31 St. James Ave.
Boston, MA 02116

Michael W. Sowyrda
Peters and Sowyrda
255 Park Ave.
Worcester, Mass. 01608

By regular United States Mail.



John F. McHugh