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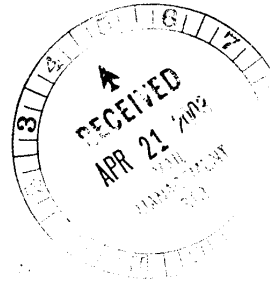
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April 21, 2003

VIA HAND DELIVERY

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, D.C. 20423

207668



Re: *Kansas City Southern-- Control --The Kansas City Southern Railway Company,
Gateway Eastern Railway Company, And The Texas Mexican Railway
Company*
Finance Docket No. 34342

ENTERED
Office of Proceedings

APR 21 2003

Dear Secretary Williams:

Part of
Public Record

I am enclosing herewith an original and eleven copies of a Petition for Protective Order, submitted on behalf of Kansas City Southern, The Kansas City Southern Railway Company, Gateway Eastern Railway Company, and The Texas Mexican Railway Company. A copy is also enclosed on a floppy disk. A copy of this filing has been served on the parties on whom the application is required to be served.

Please acknowledge receipt and filing of the enclosed petition by receipt stamping the eleventh copy thereof enclosed for that purpose and returning it to the person making the filing for return to me.

If there are any questions concerning this filing, please contact me at 202-274-2953.

Sincerely,

William A. Mullins

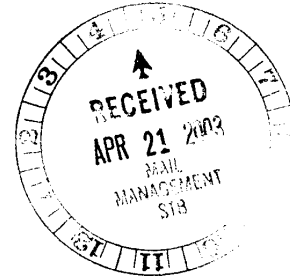
Enclosures

ATLANTA • HONG KONG • LONDON • NORFOLK • RALEIGH • RICHMOND
TYSONS CORNER • VIRGINIA BEACH • WASHINGTON, D.C.

KCS-1
TM-1

BEFORE THE
SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C.

STB FINANCE DOCKET NO. 34342



KANSAS CITY SOUTHERN
-- CONTROL --
THE KANSAS CITY SOUTHERN RAILWAY COMPANY,
GATEWAY EASTERN RAILWAY COMPANY,
and
THE TEXAS MEXICAN RAILWAY COMPANY

PETITION FOR PROTECTIVE ORDER

ENTERED
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APR 2 2003

Part of
Public Record

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Kansas City Southern Railway Company,
and Gateway Eastern Railway Company

April 21, 2003

BEFORE THE
SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C.

STB FINANCE DOCKET NO. 34342

KANSAS CITY SOUTHERN
-- CONTROL --
THE KANSAS CITY SOUTHERN RAILWAY COMPANY,
GATEWAY EASTERN RAILWAY COMPANY,
and
THE TEXAS MEXICAN RAILWAY COMPANY

PETITION FOR PROTECTIVE ORDER

Kansas City Southern ("KCS"), The Kansas City Southern Railway Company ("KCSR"), Gateway Eastern Railway Company ("Gateway"), and The Texas Mexican Railway Company ("Tex Mex") (collectively, "Applicants") hereby move the Surface Transportation Board ("STB" or "Board") to issue a protective order in the form attached hereto as Attachment 1, pursuant to 49 C.F.R. §§ 1104.14 and 1180.4 (b) (4) (ii).

KCS and Grupo TMM, S.A. today announced a series of agreements that have been approved by their respective boards of directors, and that will, following shareholder and regulatory approval, place KCSR, Tex Mex and Transportation Ferroviaria Mexicana, S.A., de C.V. ("TFM") under the common control of a single transportation holding company, NAFTA Rail, to be headquartered in Kansas City, Missouri. As part of the transaction, KCS will change its name to NAFTA Rail, which will trade on the New York Stock Exchange. The KCSR will remain headquartered in Kansas City, Missouri; Tex Mex in Laredo, Texas; and TFM in Mexico City.

In this proceeding, KCS, which controls KCSR and KCSR's wholly-owned railroad subsidiary Gateway,¹ will be seeking authority to acquire control of Tex Mex. In the transaction, KCS will acquire 51% of Mexrail, Inc.'s ("Mexrail") stock, the parent company of Tex Mex, from TFM, simultaneously transferring that stock to an independent, irrevocable voting trust. In this proceeding, KCS will seek authority under 49 U.S.C. §§ 11323-11325 to dissolve the voting trust and to directly own Mexrail and, through it, control Tex Mex.

The proposed protective order is necessary for two reasons. First, KCS is a non-carrier that controls several rail carriers and KCS will be seeking to control an additional rail carrier. This transaction requires authorization by the STB under 49 U.S.C. § 11323(a)(5). Accordingly, KCS and Tex Mex intend to prepare and file a Railroad Control Application pursuant to 49 U.S.C. §§ 11323-11325 and 49 C.F.R. Part 1180. In order to prepare the Application, personnel of Applicants and their affiliates must exchange information including confidential railroad traffic data and other financial and commercial data which is not widely disseminated. The proposed order is necessary to protect confidential information and to facilitate compliance with 49 U.S.C. §§ 11323 and 11904 and other relevant provisions of ICCTA Termination Act of 1995 ("ICCTA"). Thus, in order to present a complete application to the Board while preserving the confidentiality of sensitive information, Applicants seek a protective order.

Second, Applicants seek a protective order to facilitate discovery at subsequent stages of the proceeding. The terms of contracts, shipper-specific traffic data, and other confidential or proprietary information will likely be sought or produced in connection with the Application. Issuance of the requested protective order ensures that such information and data produced by any party in response to a discovery request or otherwise will be used solely for the purposes of

¹ KCS, KCSR and Gateway are referred to collectively herein as "KCS".

this proceeding and not for any other business or commercial use. Thus, the requested protective order will facilitate the prompt and efficient resolution of this proceeding.

The proposed protective order is substantially similar to the form of order entered by the Board in the control case, Canadian National Railway Company, et al.--Control--Illinois Central Corporation, et al., Finance Docket No. 33556, Decision No. 1 (STB served Feb. 26, 1998), and also follows the pattern of other, similar orders issued by the Board in the past several years.² Appropriate adjustments have been made to those forms to accommodate the fact that KCS already owns a substantial, non-controlling interest in Tex Mex and that, therefore, certain data already is legitimately shared among KCS, Tex Mex and their affiliates for tax, securities and other corporate purposes. The form of the order is appropriate to this proceeding to ensure that confidential material disclosed as a result of this proceeding will be used only in connection with this proceeding, and not for any other business or commercial purpose. The Board should adopt the proposed order forthwith to effectuate efficient processing of the accompanying application.

WHEREFORE, Applicants respectfully request that the Board issue a protective order in the form attached hereto, directing that all information submitted in this proceeding which is

² See, e.g., Dakota, Minnesota & Eastern Railroad Corporation and Cedar American Rail Holdings, Inc.--Control--Iowa, Chicago & Eastern Railroad Corporation, Petition for Protective Order, Finance Docket No. 34178 (STB served Aug. 14, 2002); Canadian National Railway Company, Grand Trunk Corporation, et al. - Control and Merger - Wisconsin Central Transportation Company et al., Finance Docket No. 34000 (STB served Feb. 5, 2001), Canadian National Railway Company, Grand Trunk Western Railroad Incorporated, Illinois Central Railroad Company, Burlington Northern Santa Fe Corporation, and the Burlington Northern and Santa Fe Railway Company-- Common Control, Finance Docket No. 33842 (STB served Jan. 12, 2000); CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company--Control and Operating Leases/Agreements--Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388, Decision No. 1 (STB served Apr. 16, 1997).

labeled by the submitting party as "Confidential" or "Highly Confidential" be withheld from full public dissemination in accord with the terms of the proposed order.

Respectfully submitted this 21st day of April, 2003.

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Attorneys for Kansas City Southern, The
Kansas City Southern Railway Company,
and Gateway Eastern Railway
Company

ATTACHMENT 1

SERVICE DATE - _____, 2003

SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 34342

KANSAS CITY SOUTHERN
-- CONTROL --
THE KANSAS CITY SOUTHERN RAILWAY COMPANY,
GATEWAY EASTERN RAILWAY COMPANY,
and
THE TEXAS MEXICAN RAILWAY COMPANY

PROTECTIVE ORDER

Kansas City Southern ("KCS"), The Kansas City Southern Railway Company ("KCSR"), and Gateway Western Railway Company ("Gateway"), and The Texas Mexican Railway Company ("Tex Mex") (collectively, "Applicants") by petition submitted April 21, 2003, seek a protective order in connection with the filing of their notice of intent to file a joint application seeking Surface Transportation Board ("Board") authority under 49 U.S.C. §§ 11323-25 for the acquisition of control, by KCS, of Tex Mex by acquiring 51% of the stock of Tex Mex's parent Mexrail, Inc. Applicants assert that the Protective Order is necessary for two reasons. First, in order to prepare the application, personnel of the Applicants and their affiliates must exchange confidential information, including shipper-specific material such as traffic data and tapes. Thus, the Protective Order is necessary to protect this confidential information and to facilitate compliance with 49 U.S.C. §§ 11323 and 11904 and other relevant provisions of the ICC Termination Act. Second, the Protective Order is necessary to facilitate any discovery at subsequent stages of the proceeding by protecting the confidentiality of materials reflecting the

terms of contracts, shipper-specific traffic data, and other confidential and/or proprietary information in the event that such materials are sought to be produced. The request for a protective order is similar to those in other control cases.³ Issuance of the requested Protective Order ensures that confidential, proprietary or commercially sensitive information and data produced by any party in response to a discovery request or otherwise will be used solely for purposes of this proceeding and not for any other business or commercial use. The requested Protective Order will also facilitate the prompt and efficient resolution of the proceeding, and accordingly is granted. This action will not significantly affect either the quality of the human environment or the conservation of energy resources.

It is ordered:

1. The motion for protective order is granted and the parties to this proceeding must comply with the Protective Order in the Appendix.
2. This decision is effective on the service date.

By the Board, Vernon A. Williams, Secretary.

Vernon A. Williams

Secretary

³ See, e.g., Canadian National Railway Company, Grand Trunk Corporation, et al. - Control and Merger - Wisconsin Central Transportation Company et al., Finance Docket No. 34000 (STB served Feb. 5, 2001); Canadian National Railway Company, et. al.--Control--Illinois Central Corporation, et al., Finance Docket No. 33556, Decision No. 1 (STB served Feb. 26, 1998); CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company--Control and Operating Leases/Agreements--Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388, Decision No. 1 (STB served Apr. 16, 1997).

APPENDIX A

1. For purposes of this Protective Order:

(a) "Application" means an application filed, or intended to be filed in STB Finance Docket No. 34342 seeking authorization for Kansas City Southern ("KCS") to continue to control The Kansas City Southern Railway Company ("KCSR") and Gateway Eastern Railway Company ("Gateway"), and to acquire control of The Texas Mexican Railway Company ("Tex Mex").

(b) "Confidential Documents" means documents and other tangible materials containing or reflecting Confidential Information.

(c) "Confidential Information" means traffic data (including but not limited to waybills, abstracts, study movement sheets, and any documents or computer tapes containing data derived from waybills, abstracts, study movement sheets, or other data bases, and cost workpapers), the identification of shippers and receivers in conjunction with shipper-specific or other traffic data, the confidential terms of contracts with shippers, confidential financial and cost data, and other confidential or proprietary business information.

(d) "Designated Material" means any documents designated or stamped as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL" in accordance with paragraph 5 or 6 of this Protective Order, and any Confidential Information contained in such materials.

(e) "Proceedings" means those before the Surface Transportation Board ("Board") concerning the application in STB Finance Docket No. 34342, and any related proceedings before the Board, and any judicial review proceedings arising from STB Finance Docket No. 34342 or from any related proceedings before the Board.

2. Personnel of KCS, KCSR, Gateway, and Tex Mex and their affiliates, including outside consultants and attorneys for any of them ("representatives"), may exchange Confidential Information for the purpose of participating in the Proceedings, but not for any other business, commercial, or other competitive purpose, unless and until their Application in the Proceedings is approved.

3. To the extent that any meetings, conferences, exchanges of data, or other cooperative efforts between representatives of KCS, KCSR, Gateway or Tex Mex or their affiliates are held and carried out for purposes of these Proceedings, such meetings, conferences, exchanges of data and other cooperative efforts are deemed essential for the conduct and disposition of such Proceedings and will not be deemed a violation of 49 U.S.C. 11323 or 11904, or any other relevant provision of the ICCTA Termination Act of 1995 (ICCTA).

4. If the Application is disapproved by the Board, or if the Application is approved but control is not effected, or if no Application is filed, then all Confidential Documents (other than file copies of pleadings and other documents filed with the Board and retained by outside counsel for a party to these proceedings) that are exchanged between KCS, KCSR, Gateway and Tex Mex but which are not otherwise available to them as a result of their existing affiliation and pursuant to their reporting responsibilities for securities, tax and other purposes, must be destroyed or returned to the party originating the Confidential Information contained or reflected in such Confidential Documents. With respect to parties other than KCS, KCSR, Gateway and Tex Mex, if the Application is disapproved by the Board, or if the Application is approved but control is not effected, or if no Application is filed, then all Confidential Documents, other than file copies of pleadings and other documents filed with the Board and retained by outside

counsel for a party to these proceedings, must be destroyed or returned to the party originating the Confidential Information contained or reflected in such Confidential Documents.

5. If any party to these Proceedings determines that any part of a discovery request or response, of a transcript of a deposition or hearing, or of a pleading or other paper filed or served in these Proceedings contains Confidential Information or consists of Confidential Documents, then that party may designate and stamp such Confidential Information and Confidential Documents as "CONFIDENTIAL." Any information or documents designated or stamped as "CONFIDENTIAL" shall be handled as provided for hereinafter, except that no prohibition in any subsequent paragraph is applicable to an exchange of information pursuant to paragraph 2 of this Protective Order.

6. Any party producing material in discovery to another party to these Proceedings, or submitting material in pleadings or other documents filed or served, may in good faith designate and stamp particular Confidential Information, such as material containing shipper-specific rate or cost data or other competitively sensitive or proprietary information, as "HIGHLY CONFIDENTIAL." Any information or documents so designated or stamped shall be handled as provided hereinafter, except that no prohibition in any subsequent paragraph is applicable to an exchange of information pursuant to paragraph 2 of this Protective Order.

7. Information and documents designated or stamped as "CONFIDENTIAL" may not be disclosed in any way, directly or indirectly, or to any person or entity except to an employee, counsel, consultant, or agent of a party to these Proceedings, or an employee of such counsel, consultant, or agent, who, before receiving access to such information or documents, has been given and has read a copy of this Protective Order and has agreed to be bound by its terms by signing a confidentiality undertaking substantially in the form set forth at Exhibit A to this Order.

8. Information and documents designated or stamped as "HIGHLY CONFIDENTIAL" may not be disclosed in any way, directly or indirectly, to any employee of a party to these Proceedings, or to any other person or entity except to an outside counsel or outside consultant to a party to these Proceedings, or to an employee of such outside counsel or outside consultant, who, before receiving access to such information or documents, has been given and has read a copy of this Protective Order and has agreed to be bound by its terms by signing a confidentiality undertaking substantially in the form set forth at Exhibit B to this Order.

9. Any party to these Proceedings may challenge the designation by any other party of information or documents as "CONFIDENTIAL" or as "HIGHLY CONFIDENTIAL" by filing a motion with the Board or with an administrative law judge or other officer to whom authority has been lawfully delegated by the Board to adjudicate such challenge(s).

10. Designated Material may not be used for any purposes other than these Proceedings, including without limitation any business, commercial, strategic, or competitive purpose.

11. Any party who receives Designated Material in discovery shall destroy such materials and any notes or documents reflecting such materials (other than file copies of pleadings or other documents filed with the Board and retained by outside counsel for a party to these Proceedings) at the earlier of: (1) such time as the party receiving the materials withdraws from these Proceedings, or (2) the completion of these Proceedings, including any petitions for reconsideration, appeals, or remands.

12. No party may include Designated Material in any pleading, brief, discovery request or response, or other document submitted to the Board, unless the pleading or other document is submitted under seal, in a package clearly marked on the outside as "Confidential Materials Subject to Protective Order." See 49 C.F.R. § 1104.14. All pleadings and other documents so

submitted shall be kept confidential by the Board and shall not be placed in the public docket in these Proceedings except by order of the Board or of an administrative law judge or other officer in the exercise of authority lawfully delegated by the Board.

13. No party may include Designated Material in any pleading, brief, discovery request or response, or other document submitted to any forum other than this Board in these Proceedings unless (1) the pleading or other document is submitted under seal in accordance with a protective order that requires the pleading or other document to be kept confidential by that tribunal and not be placed in the public docket in the proceeding, or (2) the pleading or other document is submitted in a sealed package clearly marked, "Confidential Materials Subject to Request for Protective Order," and is accompanied by a motion to that tribunal requesting issuance of a protective order that would require the pleading or other document be kept confidential and not be placed in the public docket in the proceeding, and requesting that if the motion for protective order is not issued by that tribunal, the pleading or other document be returned to the filing party.

14. No party may present or otherwise use any Designated Material at a Board hearing in these Proceedings, unless that party has previously submitted, under seal, all proposed exhibits and other documents containing or reflecting such Designated Material to the Board, to an administrative law judge or to another officer to whom relevant authority has been lawfully delegated by the Board, and has accompanied such submission with a written request that the Board, administrative law judge or other officer (a) restrict attendance at the hearing during any discussion of such Designated Material, and (b) restrict access to any portion of the record or briefs reflecting discussion of such Designated Material in accordance with this Protective Order.

15. If any party intends to use any Designated Material in the course of any deposition in these proceedings, that party shall so advise counsel for the party producing the Designated Material, counsel for the deponent, and all other counsel attending the deposition. Attendance at any portion of the deposition at which any Designated Material is used or discussed shall be restricted to persons who may review that material under the terms of this Protective Order. All portions of deposition transcripts or exhibits that consist of, refer to, or otherwise disclose Designated Material shall be filed under seal and be otherwise handled as provided in paragraph 12 of this Protective Order.

16. To the extent that materials reflecting Confidential Information are produced by a party in these Proceedings, and are held and/or used by the receiving person in compliance with paragraphs 1, 2, 5, or 6 above, such production, disclosure, holding, and use of the materials and of the data that the materials contain are deemed essential for the disposition of this and any related Proceedings and will not be deemed a violation of 49 U.S.C. §§ 11323 or 11904 or of any other relevant provision of the ICCTA.

17. All parties must comply with all of the provisions of this Protective Order unless the Board or an administrative law judge or other officer exercising authority lawfully delegated by the Board determines that good cause has been shown warranting suspension of any of the provisions herein.

18. Nothing in this Protective Order restricts the right of any party to disclose voluntarily any Confidential Information originated by that party, or to disclose voluntarily any Confidential Documents originated by that party, if such Confidential Information or Confidential Documents do not contain or reflect any Confidential Information originated by any other party.

Exhibit A

UNDERTAKING -- CONFIDENTIAL MATERIAL

I, _____, have read the Protective Order served on _____, 2003, governing the production and use of Confidential Information and Confidential Documents in STB Finance Docket No. 34342, understand the same, and agree to be bound by its terms. I agree not to use or permit the use of any Confidential Information or Confidential Documents obtained pursuant to that Protective Order, or to use or to permit the use of any methodologies or techniques disclosed or information learned as a result of receiving such data or information, for any purpose other than the preparation and presentation of evidence and argument in STB Finance Docket No. 34342, any related proceedings before the Surface Transportation Board, and/or any judicial review proceedings in connection with STB Finance Docket No. 34342 and/or with any related proceedings. I further agree not to disclose any Confidential Information, Confidential Documents, methodologies, techniques, or data obtained pursuant to the Protective Order except to persons who are also bound by the terms of the Order and who have executed Undertakings in the form hereof, and that at the conclusion of this proceeding (including any proceeding on administrative review, judicial review, or remand), I will promptly destroy any documents containing or reflecting materials designated or stamped as "CONFIDENTIAL," other than file copies, kept by outside counsel, of pleadings and other documents filed with the Board.

I understand and agree that money damages would not be a sufficient remedy for breach of this Undertaking and that Applicants or other parties producing confidential information or confidential documents shall be entitled to specific performance and injunctive and/or other equitable relief as a remedy for any such breach, and I further agree to waive any requirement for the securing or posting of any bond in connection with such remedy. Such remedy shall not be deemed to be the exclusive remedy for breach of this Undertaking but shall be in addition to all remedies available at law or equity.

Signature

Dated: _____

Exhibit B

UNDERTAKING -- HIGHLY CONFIDENTIAL MATERIAL

I, _____, am outside [counsel] [consultant] for

_____,
for whom I am acting in this proceeding. I have read the Protective Order served on _____, 2003, governing the production and use of Confidential Information and Confidential Documents in STB Finance Docket No. 34342, understand the same, and agree to be bound by its terms. I agree not to use or to permit the use of any Confidential Information or Confidential Documents obtained pursuant to that Protective Order, or to use or to permit the use of any methodologies or techniques disclosed or information learned as a result of receiving such data or information, for any purpose other than the preparation and presentation of evidence and argument in STB Finance Docket No. 34342, any related proceedings before the Surface Transportation Board, or any judicial review proceedings in connection with STB Finance Docket No. 34342 and/or with any related proceedings. I further agree not to disclose any Confidential Information, Confidential Documents, methodologies, techniques, or data obtained pursuant to the Protective Order except to persons who are also bound by the terms of the Order and who have executed Undertakings in the form hereof.

I also understand and agree, as a condition precedent to my receiving, reviewing, or using copies of any information or documents designated or stamped as "HIGHLY CONFIDENTIAL," that I will take all necessary steps to assure that said information or documents be kept on a confidential basis by any outside counsel or outside consultants working with me, that under no circumstances will I permit access to said materials or information by employees of my client or its subsidiaries, affiliates, or owners, and that at the conclusion of this proceeding (including any

proceeding on administrative review, judicial review, or remand), I will promptly destroy any documents containing or reflecting information or documents designated or stamped as "HIGHLY CONFIDENTIAL," other than file copies, kept by outside counsel, of pleadings and other documents filed with the Board.

I understand and agree that money damages would not be a sufficient remedy for breach of this Undertaking and that Applicants or other parties producing confidential information or confidential documents shall be entitled to specific performance and injunctive and/or other equitable relief as a remedy for any such breach, and I further agree to waive any requirement for the securing or posting of any bond in connection with such remedy. Such remedy shall not be deemed to be the exclusive remedy for breach of this Undertaking but shall be in addition to all remedies available at law or equity.

Signature of Outside Counsel or Consultant

Dated: _____

CERTIFICATE OF SERVICE

I, David C. Reeves, hereby certify that on this 21st day of April , 2003, I served a copy of the foregoing Petition for Protective Order upon all entities required under 49 C.F.R. Part 1180.4(c)(5) to be served with a copy of an Application filed under Part 1180, by first class mail, postage prepaid.

A handwritten signature in cursive script, appearing to read "David C. Reeves", is written over a horizontal line.

David C. Reeves